
RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED IN RESPECT OF THE PROPOSED ISSUE OF:

- (1) 500,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF S\$0.20 PER SHARE;
- (2) 400,000,000 NON-LISTED, NON-TRANSFERABLE WARRANTS CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) SHARE EACH IN THE CAPITAL OF THE COMPANY AT THE EXERCISE PRICE OF S\$0.24 PER SHARE; AND
- (3) 100,000,000 NON-LISTED, NON-TRANSFERABLE WARRANTS CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) SHARE EACH IN THE CAPITAL OF THE COMPANY AT THE EXERCISE PRICE OF S\$0.30 PER SHARE,

(COLLECTIVELY, THE "PROPOSED PLACEMENT")

The Board of Directors (the "Board") of Asiatravel.com Holdings Ltd (the "Company") refers to the announcements released by the Company on 27 November 2015, 1 December 2015, 29 January 2016 and 5 February 2016 (the "Announcements") relating to the Proposed Placement. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board wishes to announce that the SGX-ST has, by way of a listing and quotation notice dated 22 February 2016 (the "Placement LQN"), granted its approval for the listing and quotation of the Placement Shares, Tranche 1 Warrant Shares and Tranche 2 Warrant Shares to be allotted and issued by the Company on the terms and conditions of the Placement Agreement, subject to the following:

- (a) compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval for the Proposed Placement at an extraordinary general meeting to be convened.

A circular to the Shareholders containing more information on the Proposed Placement, together with the notice of the EGM, will be despatched by the Company in due course to seek the approval of the Shareholders in respect of the Proposed Placement.

The Placement LQN is not to be taken as an indication of the merits of the Proposed Placement, Placement Shares, Tranche 1 Warrant Shares, Tranche 2 Warrant Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Boh Tuang Poh
Executive Director

Singapore, 22 February 2016

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("Sponsor"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are as follows:

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