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Genting Hong Kong Limited

(Continued into Bermuda with limited liability)

(Stock Code: 678)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO. The Board wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the latest unaudited financial information, excluding the share of results of Norwegian Cruise Line Holdings Ltd. (“**NCLH**”) and Travellers International Hotel Group, Inc. (“**Travellers**”), the Group is expected to record a net profit of not less than US\$2,100 million for the half year ended 30 June 2015, as compared with a net profit, excluding the share of results of NCLH and Travellers, of approximately US\$142.2 million for the half year ended 30 June 2014.

Shareholders, investors and potential investors of the Company should exercise caution when dealing in the securities of the Company.

This announcement is made by Genting Hong Kong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders, investors and potential investors of the Company that, based on the preliminary assessment of the latest unaudited financial information, excluding the share of results of NCLH and Travellers, the Group is expected to record a net profit of not less than US\$2,100 million for the half year ended 30 June 2015, as compared with a net profit, excluding the share of results of NCLH and Travellers, of approximately US\$142.2 million for the half year ended 30 June 2014.

Such expected increase in net profit is mainly attributable to a number of factors, including: (i) a total gain of US\$599.6 million arising from disposals of certain stakes in NCLH, as disclosed in the Company’s announcements dated 9 March 2015 and 21 May 2015 (30 June 2014: US\$152.6 million); (ii) a one-off accounting gain of US\$1,567.4 million recognised upon completion of a secondary offering of NCLH’s ordinary shares (the “**NCLH Shares**”), following which the Group’s interest in NCLH decreased from approximately 22.0% to approximately 17.7% and the Group ceased to account for its share of results and net assets of NCLH as an “associate” but as an “available-for-sale investment” on 26 May 2015, as disclosed in the Company’s announcement

dated 21 May 2015. The gain is calculated based on the difference between the market value of NCLH Shares owned by the Group as at 26 May 2015 and the carrying value of such NCLH Shares in the Group's consolidated financial statements; (iii) the absence of a fair value gain of US\$14.4 million arising from the mark-to-market revaluation of certain financial assets; and (iv) increase in foreign exchange loss of approximately US\$19.4 million mainly attributable to depreciation of certain foreign currency-denominated bank balances against US dollar. In addition, the Group also expects its EBITDA for the half year ended 30 June 2015 to increase compared with that of the corresponding period in 2014 mainly because of the maiden contribution from Crystal Cruises, LLC and an improvement in the Group's underlying cruise business despite a softer overall gaming performance arising from weakness in the regional gaming industry.

The Board wishes to remind investors that the Company is still in the process of finalising its consolidated results for the half year ended 30 June 2015 and the above net profit comparison did not take into account the Group's share of results of NCLH and Travellers as both of them are listed companies on overseas stock exchanges. The Board will consider making a supplemental announcement for the Company, if necessary, after the results of NCLH and/or Travellers are/is announced. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the information currently available to the Board. Such information has not been reviewed by the independent auditors of the Company. The unaudited consolidated results of the Group for the half year ended 30 June 2015 are expected to be announced in August 2015.

Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
TAN SRI LIM KOK THAY
Chairman and Chief Executive Officer

Hong Kong, 17 July 2015

As at the date of this announcement, the Board comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.