

PAN OCEAN CO., LTD.

MANDATORY DISCLOSURE (LISTING GUIDANCE)

Pan Ocean Co., Ltd. (“the Company”) wishes to announce that the following were released on Korea Exchange:-

© Common Stock Additional Listing of Pan Ocean Co., Ltd.

1. Type and Number of Stock: Common Stock of 883,229 shares
2. Issuing Price (Par value of KRW 1,000): KRW 12,500
3. Issuing Date: 1 April 2016
4. Record Date of Dividend Payout: 1 January 2016 (Settlement Day: Last day of December)
5. Capital Increase Method: Allotment to the 3rd Party (Debt into equity conversion)
6. Listing Date: 22 April 2016

BY ORDER OF THE COMPANY

Lotus Isabella Lim Mei Hua
Company Secretary

Date: 19 April 2016