

AUSGROUP LIMITED
(IN COMPULSORY LIQUIDATION)
(Incorporated in the Republic of Singapore)
(Company Registration Number No. 200413014R)

SERIES 001 S\$110,000,000 7.45 PER CENT. NOTES (ISIN: SG6TF6000008) (THE “NOTES”)
LETTER OF NOTICE FROM THE NOTES TRUSTEE TO NOTEHOLDERS

AusGroup Limited (In Compulsory Liquidation) (the “**Company**”) refers to the announcement dated 8 July 2024 on the letter of notice from the DBS Trustee Limited (the “**Notes Trustee**”) to the holder of the Notes (“**Noteholders**”) in relation to the second meeting of creditors of NT Port and Marine Pty Ltd (Administrator Appointed) (“**NTPM**”).

The Notes Trustee has issued a letter dated 22 August 2024 (the “**Letter**”) to the Noteholders in relation to, among others, the interlocutory application made relating to the transfer of the issued shares in NTPM.

The Letter has been sent to Noteholders at the addresses on record, and a copy is enclosed in this announcement. The appendices of the Letter have not been published at the Notes Trustee’s request. Noteholders who wish to receive a copy of the appendices of the Letter and/or to submit any instructions should contact the Notes Trustee by email to: trustservices@dbs.com.

Further announcement will be made by the Liquidators as and when there are material developments.

Shareholders, Noteholders and investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares and the Notes of the Company. Shareholders, Noteholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

SUBMITTED BY THE LIQUIDATORS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Liquidator
23 August 2024
