

PROPOSED DUAL LISTING ON THE NASDAQ STOCK MARKET

- RECEIPT OF REVISED LISTING AND QUOTATION NOTICE FROM THE SGX-ST

1. INTRODUCTION

The Board of Directors (the “**Board**”) of MetaOptics Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to (i) the Company’s circular to shareholders (“**Shareholders**”) dated 19 March 2026 (“**Circular**”) and the Company’s announcements dated 17 November 2025, 5 May 2026, 19 May 2026, 29 May 2026, 3 June 2026 and 11 June 2026 (the “**Proposed Dual Listing Announcements**”) regarding, among other things, the proposed dual listing of the Company’s securities on Nasdaq, which will be in the form of ADSs to be issued by the ADS Depository (the “**Proposed Nasdaq Dual Listing**”); and (ii) the Company’s announcement dated 10 April 2026 regarding the results of the Company’s extraordinary general meeting (the “**EGM**”) held on the same day, whereby the Company’s Shareholders approved the resolutions in relation to the aforementioned matters.

Unless otherwise defined, all defined terms used in this announcement shall have the same meaning ascribed thereto in the Circular and the Proposed Dual Listing Announcements.

2. REVISED LISTING AND QUOTATION NOTICE

The Company had, on 29 May 2026, announced the receipt of the listing and quotation notice granted by the SGX-ST on 28 May 2026 (the “**28 May LQN**”) for the listing of and quotation for up to 121,324,130 new ordinary Shares in the capital of the Company to be issued pursuant to the Proposed Nasdaq Dual Listing and the Proposed Underlying Shares Issue, subject to certain conditions.

Further to the receipt of the 28 May LQN and subsequent discussions between the Sponsor of the Company and the SGX-ST regarding the 28 May LQN, the Board is pleased to announce that the Company has, on 18 June 2026, received a revised listing and quotation notice (the “**18 June LQN**”) from the SGX-ST for the listing of and quotation for:

- (a) up to 102,426,450 new ordinary Shares (the “**New Shares**”) in the capital of the Company representing the Underlying Shares for the final offering of the ADS (“**ADS Offering Underlying Shares**”);
- (b) up to 15,363,967 New Shares representing the Underlying Shares upon the exercise of the Over-allotment Option (“**Over-allotment Underlying Shares**”); and
- (c) up to 3,533,713 New Shares representing the Underlying Shares upon the exercise of the unlisted Representative’s Warrants (“**Representative’s Shares**”),

pursuant to the Proposed Nasdaq Dual Listing (the “**Issue**”), subject to the Company’s compliance with the SGX-ST’s listing requirements. The ADS Offering Underlying Shares and Over-allotment Underlying Shares have to be placed out by 31 August 2026.

The 18 June LQN is not to be taken as an indication of the merits of the Issue, the ADS Offering Underlying Shares, the Over-allotment Underlying Shares, the Representative’s Shares, the Company, its subsidiaries and their securities.

For the avoidance of doubt, the 18 June LQN supersedes and replaces the 28 May LQN in its entirety, and the 28 May LQN shall have no further force or effect.

3. FURTHER ANNOUNCEMENTS

The Company shall continue to keep its Shareholders updated and release announcements relating to the Proposed Nasdaq Dual Listing (including upon the allotment and issuance of the ADS Offering Underlying Shares, the Over-allotment Underlying Shares and the Representative's Shares) as may be appropriate from time to time.

By Order of the Board

Thng Chong Kim
Executive Chairman
19 June 2026

For more information, please contact the Company:
Email: ir@metaoptics.sg

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.