KOH BROTHERS ECO ENGINEERING LIMITED
(Unique Entity Number: 197500111H))
(Incorporated in Singapore)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED FOR THE LISTING AND QUOTATION OF NEW ORDINARY SHARES TO BE ALLOTTED AND ISSUED PURSUANT TO THE PROPOSED KOH BROTHERS ECO ENGINEERING LIMITED PERFORMANCE SHARE PLAN 2017

The board of directors (the "**Board**") of Koh Brothers Eco Engineering Limited (the "**Company**") refers to the Company's Letter to Shareholders dated 28 March 2017 in relation to, *inter alia*, the proposed adoption of the Koh Brothers Eco Engineering Limited Performance Share Plan 2017 (the "**KBE PSP**") and the Notice of Annual General Meeting of the Company dated 28 March 2017 convening the Annual General Meeting of the Company to be held on 20 April 2017 (the "**2017 AGM**") to seek approval from shareholders of the Company ("**Shareholders**") for, *inter alia*, the adoption of the KBE PSP.

The Board wishes to announce that the Company has on 6 April 2017, through its sponsor, Stamford Corporate Services Pte. Ltd., received the Listing and Quotation Notice from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), approving the listing and quotation of new ordinary shares of the Company ("**Shares**"), which may be allotted and issued pursuant to the proposed KBE PSP on the Catalist Board of the SGX-ST, subject to:

(i) compliance with the SGX-ST's listing requirements; and

(ii) approval of Shareholders in relation to the adoption of the KBE PSP at the 2017 AGM.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the KBE PSP, the Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Koh Keng Siang
Chairman

6 April 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte. Ltd., for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements made in this announcement.

The contact person for the Sponsor is Mr Ng Joo Khin. (Tel: 6389 3000 or email: jookhin.ng@morganlewis.com).