

**SIM LIAN GROUP LIMITED**

(Company Registration No. 200004760C)

PROFIT GUIDANCE

The Board of Directors of Sim Lian Group Limited (the “Company” and collectively with its subsidiaries, the “Group”) wishes to advise that, based on a preliminary review of the unaudited management accounts of the Group, the Group is expected to record a significant reduction in profit before income tax and a net loss for the quarter ended 30 September 2015 (“1QFY2016”), as compared with the same period in 1QFY2015.

The significant reduction in profit before income tax and net loss are mainly attributable to loss on foreign exchange during the quarter ended 30 September 2015 as well as lower revenue following the adoption of INT FRS 115 with effect from 1 July 2010.

The Company is still in the process of finalising the consolidated results of the Group for the 1QFY2016. This profit guidance announcement is only a preliminary assessment by the Directors based on the information currently available. Further details of the Group's performance will be disclosed when the Company announces its unaudited financial results for 1QFY2016 in November 2015.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

On Behalf of the Board
Sim Lian Group Limited

Kuik Sin Pin
Group Chief Executive Officer
22 October 2015