INTERRA RESOURCES LIMITED
Company Registration No. 197300166Z

SGX ANNOUNCEMENT
Trading Code: 5GI



29 August 2025

UPDATE ON THE COMPANY'S LONG-TERM INVESTMENT IN MORELLA CORPORATION LIMITED – DILUTION IN SHAREHOLDING PERCENTAGE

The Board of Directors (the "**Board**") of Interra Resources Limited (the "**Company**") refers to its previous announcements (a) in relation to its subscription for shares of Morella Corporation Limited ("**Morella**") pursuant to shortfall placement as a long-term investment on 17 October 2024; (b) in relation to its further subscription for shares of Morella as a long-term investment ("**Further Subscription**") on 16 December 2024; and (c) in relation to completion of the Further Subscription on 23 December 2024 ("**23 December Announcement**"). Unless otherwise defined, words and expressions defined in the 23 December Announcement bear the same meanings in this announcement.

The Board wishes to update shareholders that the Company has recently been informed by Morella that due to further issuances of additional shares by Morella to its directors and other third parties, the Company's aggregate shareholding of 45,082,342 shares in Morella now represents 12.24% of the total issued share capital of Morella, instead of 13.65% as previously announced in the 23 December Announcement (the "**Dilution**"). Notwithstanding the Dilution, the Company continues to be a "substantial holder" of Morella pursuant to the Corporations Act 2001 (Cth) of Australia.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Ng Soon Kai
Executive Chairman

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of petroleum exploration and production (E&P). Our E&P activities include petroleum production, field development and exploration.

We are venturing into renewable energy and we are collaborating with our Indonesian joint venture partner to install floating solar farms in Indonesia. We also hold the rights to convert certain loans into a 40% equity interest in 3 silica sand concessions in Indonesia with an option to increase our stake to 51% for one of the 3 concessions. We are also included by PT PLN Nusantara Power in their Long List for Strategic Partner for partnership in developing power plant projects in Indonesia.

The Company holds a stake of 12.24% in Morella Corporation Limited, an ASX-listed exploration and resource development company focused on lithium and battery minerals.