



## ASPIAL LIFESTYLE LIMITED

(Company Registration No. 200806968Z)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 311,843,500 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

### - RECEIPT OF LISTING AND QUOTATION NOTICE

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#### 1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Aspial Lifestyle Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to its announcement dated 21 August 2024 in relation to the proposed Rights Issue (the “**Rights Issue Announcement**”).

*Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning given to them in the Rights Issue Announcement.*

#### 2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company had on 29 August 2024 received the listing and quotation notice (the “**LQN**”) from the SGX-ST for the listing and quotation of up to 311,843,500 Rights Shares in the Company on the Catalist Board of the SGX-ST, subject to compliance with the listing requirements of the SGX-ST.

The LQN granted by the SGX-ST for the listing and quotation of the Rights Shares is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries.

#### 3. FURTHER ANNOUNCEMENTS

Shareholders should note that the Company will make further announcements relating to the Rights Issue (including the Record Date and any material developments and progress made) as may be appropriate from time to time.

BY ORDER OF THE BOARD  
**ASPIAL LIFESTYLE LIMITED**

Lim Swee Ann  
Company Secretary  
30 August 2024

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*This announcement has been reviewed by the Company’s Sponsor, SAC Capital Private Limited (“**Sponsor**”). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*