



## Updates on restructuring process

### - Invitation to 2<sup>nd</sup> Informal Investor Meeting

**Singapore**, 15 June 2020 – KrisEnergy Ltd. (“KrisEnergy” or “the Company”, together with its subsidiaries, the “Group”), an independent upstream oil and gas company, cordially invites existing holders of KrisEnergy securities (“Securityholders”) to attend its 2<sup>nd</sup> Informal Investor Meeting (the “Investor Meeting”) in relation to the Company’s financial restructuring (“Restructuring Process”).

The Investor Meeting will be held by way of electronic means on **19 June 2020 at 6.30 p.m. SGT**, details of which may be found below in the section entitled *Alternative Arrangements for the Investor Meeting*.

The Investor Meeting will be facilitated by Mr David Gerald, President and CEO of Securities Investors Association (Singapore).

The Company and its advisors will be represented by:

- Tan Ek Kia, Independent Non-Executive Chairman;
- John Koh, Non-Executive Independent Director;
- Kelvin Tang, Chief Executive Officer and Executive Director;
- Joanne Ang, Chief Financial Officer;
- Sushil Nair, Drew & Napier LLP; and
- Brandon Gale, Houlihan Lokey (Singapore) Private Limited.

Please note:

- The Investor Meeting is **open to Securityholders** only;
- **Pre-registration is compulsory**;
- Only **pre-registered verified KrisEnergy Securityholders** will be allowed to attend;
- **Securityholders are not permitted to appoint a proxy** to attend the Investor Meeting on their behalf;
- A Securityholder who is a corporation may appoint one (1) representative to attend on its behalf; and
- A Securityholder who holds its securities through nominees (including, if such Securityholder is a corporation, its appointed representative) **must present proof of holdings or letter of verification at the registration process** in order to receive a unique link to access the Investor Meeting (e.g. a letter from the nominee bank).

The Company will upload an investor meeting presentation (“Presentation”) on the SGXNet and the Company’s corporate website at [www.krisenergy.com](http://www.krisenergy.com) before the Investor Meeting. Securityholders are advised to check SGXNet and/or the Company’s corporate website regularly for any updates.



### **Alternative Arrangements for the Investor Meeting**

(a) No physical attendance

Due to the COVID-19 restriction orders in Singapore, Securityholders will not be allowed to attend the Investor Meeting in person.

Instead, alternative arrangements have been put in place to allow Securityholders to participate in the Investor Meeting by:

- (i) watching the Investor Meeting via “live” audio-visual webcast or listening to the Investor Meeting via “live” audio-only stream. Securityholders who wish to participate as such will have to pre-register in the manner outlined in paragraph (b)(i) below; and
- (ii) submitting questions in advance of the Investor Meeting. Please refer to paragraph (c) below for further details.

(b) “Live” audio-visual webcast and “live” audio-only stream

The Investor Meeting will be conducted via electronic means. Securityholders will be able to (i) watch these proceedings through a “live” audio-visual webcast via their mobile phones, tablets or computers, or (ii) listen to the Investor Meeting through a “live” audio-only stream via telephone. In order to do the above, Securityholders will have to follow these steps:

- (i) Securityholders who wish to watch the “live” audio-visual webcast or listen to the “live” audio-only stream must pre-register<sup>1</sup> via the following link: [https://us02web.zoom.us/webinar/register/WN\\_1JXw0nSBR\\_mgtmFbrjqFcA](https://us02web.zoom.us/webinar/register/WN_1JXw0nSBR_mgtmFbrjqFcA) no later than **12.30 p.m. on Thursday, 18 June 2020** (the “Registration Deadline”) for the Company to authenticate his/her/its status as Securityholders.
- (ii) Authenticated Securityholders will receive an email containing (1) a unique link to access the “live” audio-visual webcast via Zoom or via their web browser; (2) a webinar ID and password; and (3) a telephone number. In the scenario where the unique link cannot be accessed, Securityholders can join the Investor Meeting by entering the webinar ID and password directly in the Zoom platform.
- (iii) Securityholders can access the “live” audio-only stream of the Investor Meeting via the telephone number provided with the webinar ID and password.

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<sup>1</sup> By providing your contact details, you agree that your personal data may be collected, used and disclosed by KrisEnergy and its service providers, agents and authorised representatives for all purposes in connection with the implementation and administration of the KrisEnergy Restructuring Process and for investor relations communications only



- (iv) Securityholders who have pre-registered by the Registration Deadline but did not receive the aforementioned email by **9.30 a.m. on Friday, 19 June 2020** should contact Easy Video via email at [kevin@easyvideo.sg](mailto:kevin@easyvideo.sg).

Securityholders MUST NOT forward the unique link, webinar ID or password to other persons. Recording of the “live” audio-visual webcast or “live” audio-only stream in whatever form is also strictly prohibited.

- (c) Submission of questions

Securityholders may ask questions “live” during the broadcast of this Investor Meeting.

Securityholders may also submit questions related to the Presentation no later than **6.30 p.m. on Thursday, 18 June 2020** (the “Submission Deadline”) by email to [krisenergy@krisenergy.com](mailto:krisenergy@krisenergy.com).

The Company will address all substantial and relevant questions relating to the Presentation at the Investor Meeting. If the Company is unable to address all enquiries during the Investor Meeting, it will upload written responses to any outstanding questions by way of publication on SGXNet and the corporate website.

As the COVID-19 situation is still evolving, the Company will implement measures to take into account the requirements, guidelines and recommendations of regulatory bodies and government agencies from time to time. Accordingly, the Company may be required to change its Investor Meeting arrangements at short notice.

Securityholders are advised to closely monitor announcements made by the Company on SGXNET or the Company’s corporate website.

The Company seeks the understanding and co-operation of all Securityholders in enabling the Company to hold and conduct the Investor Meeting in compliance with the circuit breaker measures to stem the spread of COVID-19 infections.

For further information, visit [www.krisenergy.com](http://www.krisenergy.com).

Please contact the below individuals for any enquiries:

**KrisEnergy Ltd.**

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**Houlihan Lokey (Singapore) Private Limited**

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**About KrisEnergy:**

KrisEnergy Ltd. is an independent upstream company focused on the exploration for and the development and production of oil and gas in Southeast Asia. The Company holds working interests in two producing oil and/or gas fields, one in the Gulf of Thailand and one onshore Bangladesh. It also participates in nine blocks in various stages of the E&P lifecycle in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam. KrisEnergy operates eight of the contract areas.

All notices pertaining to the ongoing restructuring process are available on the Restructuring Information Centre <https://www.krisenergy.com/investors/restructuring-information-centre/>