KOH BROTHERS ECO ENGINEERING LIMITED
(Unique Entity Number: 197500111H)
(Incorporated in Singapore)

PROPOSED TRANSFER FROM CATALIST TO THE MAINBOARD OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST")

The Board of Directors (the "**Board**") of Koh Brothers Eco Engineering Limited (the "**Company**", together with its subsidiaries, the "**Group**"), wishes to announce that the Company intends to undertake the proposed transfer of the listing of the Company from the Catalist Board of the SGX-ST (the "**Catalist**") to the Mainboard of the SGX-ST (the "**Mainboard**") (the "**Proposed Transfer**"), and that the Company has, on 26 May 2026, submitted an application to the SGX-ST in relation to the Proposed Transfer.

The Board is of the view that a listing on the Mainboard would enhance the long-term value for shareholders of the Company ("**Shareholders**") for the reasons set out below:

(a) the Company has been listed on the Catalist since 27 February 2006. Given the Company's market position, stage of growth and relative stability, the Directors are of the opinion that the Proposed Transfer is timely and appropriate, and would better reflect the Company's current stage of development and future growth trajectory;

(b) the Group remains confident in navigating the evolving business environment and continues to strengthen strategic collaborations and adopt a prudent yet proactive approach in pursuing sustainable growth opportunities. As at 31 December 2025, the Group's total order book across its Engineering and Construction segment and Bio-Refinery and Renewable Energy segment stands at a healthy level of approximately S$1.1 billion.

(c) a listing on the Mainboard would enhance the profile of the Company both locally and overseas, as public investors tend to place a premium on Mainboard-listed companies as compared to companies listed on Catalist. Listing on the Mainboard will accord the Company greater visibility and recognition in the capital markets and amongst public investors. This could in turn result in better liquidity and improve the performance of the shares of the Company (the "**Shares**") as well as enable the Company to recruit better talent, strengthen its brand and attract new business opportunities;

(d) a listing on the Mainboard would provide the Company with a wider platform and greater opportunities for future fundraising, and give the Company access to a larger and more diverse investor base, including institutional and overseas investors whose mandates may be restricted to investment in only Mainboard-listed companies. This is expected to enhance the liquidity of the Shares and encourage greater institutional investor participation. The Directors believe that this would result in a market valuation that better reflects the underlying value of the Group and provide the Group with greater flexibility to pursue growth opportunities both locally and overseas;

(e) companies listed on the Mainboard generally benefit from broader and more consistent analyst coverage. Increased research coverage may improve market transparency, reduce information asymmetry, and support a more accurate and efficient valuation of the Shares; and

(f) the Proposed Transfer is also expected to enhance the Company's credibility and visibility with key stakeholders, including customers, suppliers, lenders and prospective strategic partners.

Mainboard status provides improved peer comparability within the larger-capitalisation segment and reinforces the Group's corporate profile.

The Proposed Transfer is subject to, amongst others, the following:

(a) the Company's receipt of an in-principle approval from the SGX-ST for the Proposed Transfer;

(b) the Company having satisfied all the relevant listing requirements applicable to the Proposed Transfer as set out in Rule 408 of the SGX-ST Listing Manual, Section B: Rules of Catalist; and

(c) approval of the Shareholders for the Proposed Transfer having been obtained via a special resolution at an extraordinary general meeting to be convened.

The Company will update Shareholders as and when there are material developments in respect of the Proposed Transfer.

Shareholders and potential investors should exercise caution when trading in the shares of the Company as there is no certainty or assurance as at the date of this announcement that approval for the Proposed Transfer will be obtained or that the Proposed Transfer will eventually be undertaken at all. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions that they should take or when dealing with their shares in the Company.

BY ORDER OF THE BOARD

Shin Yong Seub
Executive Director and Chief Executive Officer

27 May 2026

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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