

28 May 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

Re: HLG awarded AED1.45 billion Jewel of the Creek Contract

Please find attached a copy of a media release to be issued today by Habtoor Leighton Group (HLG), Leighton Holdings Limited's 45 per cent owned associate headquartered in the Middle East.

Leighton Holdings Limited is the parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

28 May 2014

HLG awarded AED1.45 billion Jewel of the Creek Contract

HLG has been awarded a AED1.45 billion (USD395 million) contract by Dubai International Real Estate (DIRE) to deliver Package #8 of its *Jewel of the Creek* mixed-use project in Port Saeed, Dubai, UAE.

This award forms a significant part of the AED3 billion *Jewel of the Creek* development, which HLG has worked on since 2012 when the Group was appointed to construct and complete the substructure works for four basement levels and ground floor slabs on the waterside site between Al Maktoum Bridge, Baniyas Road and the Floating Bridge.

HLG CEO and Managing Director, Mr. José Antonio López-Monís, said the contract with DIRE is of great significance to HLG.

“We are pleased to have been selected as DIRE’s contractor of choice, and are proud to continue our partnership with DIRE on this landmark project.

“The HLG team is looking forward to delivering *Jewel of the Creek* to DIRE’s high standards,” Mr Lopez-Monis added.

HLG’s scope of works involves the construction and completion of:

- Five hospitality buildings ranging between 15 and 19 floors, featuring a hotel and serviced apartments;
- A ballroom, with an attached café;
- A marina, including four foot bridges and one vehicular bridge; and
- Hard and soft landscaping works.

H.E Khalil Al Sayegh of DIRE stated that this contract award was a major milestone for DIRE.

“We are confident that this landmark development will be a great success and we are pleased to again partner with HLG as our preferred contractor to deliver our innovative plans.”

Construction works on Package #8 are scheduled to commence Q3, 2014 and completion is targeted for Q3, 2017.

ENDS

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HLG

HLG is one of the leading diversified international contractors in the Middle East.

Providing leading diversified contracting services, HLG delivers high-quality infrastructure and building capabilities for key clients across the region. The Group's strength is its ability to develop innovative, practical solutions for its clients.

HLG is part of Australia's Leighton Group – one of the world's leading international contractors and the world's largest contract miner. The Leighton Group's major shareholder is HOCHTIEF from Germany – one of the world's leading providers of construction services. HOCHTIEF is majority owned by Spain's ACS Group – a world leader in infrastructure and building development for civil and engineering projects.

In addition to HLG's specialist building and infrastructure capabilities, through its related international companies, HLG leverages Group-wide expertise in rail, oil & gas, and mining.

Headquartered in the UAE, HLG has branch offices established in regions where the company has operations, including: Qatar, Oman, Riyadh, Jeddah and Kuwait.