

SCENTRE GROUP

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30 October 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SCENTRE GROUP (ASX: SCG)

SCENTRE GROUP PRICES A\$840 MILLION EQUIVALENT OF SENIOR GUARANTEED US 144A NOTES

Scentre Group today priced US\$750 million 5 year fixed rate guaranteed notes with a coupon of 2.375%.

Proceeds of the issue will be used to repay borrowings under Scentre Group's Bridge Facility.

Yours faithfully



Maureen McGrath
Company Secretary

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Owner and Operator of  in Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496
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RE1 LIMITED ABN 80 145 743 682 AFS Licence No: 380202 as responsible entity of Scentre Group Trust 2 ABN 66 744 282 872 ARSN 146 934 536
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