



KOH BROTHERS GROUP LIMITED

(Unique Entity Number: 199400775D)

MATURITY AND REDEMPTION OF ALL THE OUTSTANDING S\$50 MILLION 4.8 PER CENT NOTES DUE 2018 COMPRISED IN SERIES 001 (ISIN: SG6RG2000004) (THE “NOTES”)

The board of directors (the “**Board**”) of Koh Brothers Group Limited (the “**Company**”) refers to the Company’s announcements dated 17 June 2014 and 2 July 2014 in relation to the issuance of the Notes and the Company’s announcements dated 23 August 2017, 6 September 2017 and 11 September 2017 in relation to the partial purchase and cancellation of the Notes.

The Notes matured on 2 January 2018 (the “**Maturity Date**”). The Board wishes to announce that on the Maturity Date, the Company has redeemed all the outstanding Notes in full (the “**Redemption**”).

Following the Redemption, all the outstanding Notes have been cancelled in accordance with the terms and conditions of the Notes and there are no outstanding Notes.

By order of the Board

Koh Keng Siang
Managing Director & Group CEO

2 January 2018