



## *Ezion Holdings Limited*

### **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904364E)

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#### **CONSENT SOLICITATION EXERCISE:-**

- I. THIRD INFORMAL MEETING WITH SECURITYHOLDERS**
  - II. INFORMAL CLINICS WITH SECURITYHOLDERS**
  - III. CONTACT HOTLINE FOR INQUIRIES**
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#### **1. INTRODUCTION**

The board of directors (the “**Board**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement of even date in relation to the convening of meetings of the holders of each of the following series of securities (the “**Securityholders**”):

- Series 003 S\$110,000,000 4.70 per cent. notes due 2019 (ISIN: SG56F6993056);
- Series 004 S\$60,000,000 4.60 per cent. notes due 2018 (ISIN: SG57D3995685);
- Series 005 S\$50,000,000 4.85 per cent. notes due 2019 (ISIN: SG6OF1000004);
- Series 006 S\$55,000,000 5.10 per cent. notes due 2020 (ISIN: SG6PB3000008);
- Series 007 S\$150,000,000 4.875 per cent. notes due 2021 (ISIN: SG6RD2000001); and
- Series 008 S\$150,000,000 7.00 per cent. subordinated perpetual securities (ISIN: SG6UH9000009),

(collectively, the “**Securities**”),

issued by the Company pursuant to its S\$1,500,000,000 Multicurrency Debt Issuance Programme (the “**Consent Solicitation Exercise**”).

#### **2. THIRD INFORMAL MEETING WITH SECURITYHOLDERS**

The Company together with the Securities Investors Association (Singapore) (“**SIAS**”) will be convening a third informal meeting (the “**Informal Meeting**”) with the Securityholders. The Informal Meeting is scheduled for **Thursday, 2 November 2017**, from 7.00 p.m. to 8.30 p.m. at Lifelong Learning Institute (LLI), Lecture Theatre (Level 2), 11 Eunos Road 8, Singapore 408601 (registration commences at, and refreshments will be served from, 6.00 p.m.).

The agenda of the Informal Meeting is to provide the Securityholders with a summary of the Consent Solicitation Exercise and to answer any queries which the Securityholders may have in relation to the Consent Solicitation Exercise.

The Informal Meeting will be facilitated and moderated by SIAS.



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Please note that:

- the Informal Meeting is not intended to and does not amount to a meeting under or in connection with the Trust Deed relating to the Securities;
- the Informal Meeting has been called solely for the dissemination of information and no decisions or voting will be made at the Informal Meeting;
- the Informal Meeting is private and confidential and will be held on an entirely without prejudice basis; and
- in addition to Securityholders on the records of The Central Depository (Pte) Limited who presently are recognised as Securityholders under the terms of the Trust Deed and the Securities, there may be persons holding the underlying beneficial interest who may also attend the Informal Meeting, and the reason why these persons have been allowed to attend is not in recognition of their status as Securityholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Securityholders having rights may take instructions from.

**All Securityholders are encouraged to attend the Informal Meeting. A Securityholder who is an individual may attend in person or appoint one (1) proxy to attend on his behalf. A Securityholder who is a corporation may appoint one (1) representative to attend on its behalf. To facilitate an open discussion with Securityholders, only Securityholders (or their proxy or representative) will be permitted to attend the Informal Meeting and professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted.**

**A Securityholder who holds its Securities through nominees (including, if such Securityholder is a corporation, its appointed representative) must present its proof of holdings or letter of verification in order to gain entry to the Informal Meeting.**

**A representative of a Securityholder who is a corporation must present an authorisation letter issued and endorsed by such corporation in order to gain entry to the Informal Meeting.**

Securityholders who wish to attend the Informal Meeting or who wish to appoint a proxy (the "**Meeting Proxy**") to attend on their behalf (the "**Meeting Appointing Securityholders**") are requested to RSVP by contacting SIAS at [admin@sias.org.sg](mailto:admin@sias.org.sg) or +65 6227 2683 with their full name, NRIC/passport number, the aggregate value and breakdown by series of the Securities held (if through nominees, please identify nominee), and contact particulars, by 12:00 p.m. on 31 October 2017 (the "**Meeting Submission Deadline**"). A Securityholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. SIAS will then provide these Securityholders with the details as to the location of the Informal Meeting. Any Securityholders who have any questions or require further assistance with respect to the Informal Meeting should contact SIAS at [admin@sias.org.sg](mailto:admin@sias.org.sg) or +65 6227 2683.



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Additionally, Meeting Appointing Securityholders should also provide a copy of the following documents to [admin@sias.org.sg](mailto:admin@sias.org.sg) by the Meeting Submission Deadline:

- (a) the Meeting Appointing Securityholder's identification document;
- (b) a letter of authorisation from the Meeting Appointing Securityholder indicating the full name, NRIC/passport number and contact particulars of the Meeting Proxy; and
- (c) (if the Meeting Appointing Securityholder holds his Securities through a nominee) the Meeting Appointing Securityholder's proof of holdings or letter of verification from the nominee.

On the day of the Informal Meeting, the Meeting Proxy must present his identification document in order to gain entry to the Informal Meeting.

By contacting SIAS and providing such details, such Securityholder represents, warrants and agrees that any personal data of any individual provided by or on behalf of such Securityholder has been obtained with such individual's consent and such individual has consented to the collection, use and disclosure of his/her personal data by the Company and SIAS (and any of their respective officers and advisors) for the purposes of the Informal Meeting and any additional meetings of Securityholders whether formal or informal (including the preparation and compilation of the attendance lists and other documents relating to the Informal Meeting) and to the receipt of communications from the Company and SIAS (and any of their respective officers and advisors) in connection with matters relating to the Securities, including but not limited to electronic mail, in accordance with the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012) ("**PDPA**"). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Securityholder or the individual whose personal data was provided and the termination or conclusion of the Informal Meeting. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the PDPA.

### **3. INFORMAL CLINICS WITH SECURITYHOLDERS**

The Company wishes to announce that following the Informal Meeting, it will be holding a series of informal clinics with Securityholders in relation to the Consent Solicitation Exercise (the "**Informal Clinics**"). The Informal Clinics will be held on each day, starting from **Monday, 6 November 2017** and ending on **Tuesday, 14 November 2017** (excluding weekends), from 7.00 p.m. to 9.00 p.m. at 8 Wilkie Road, #03-08 Wilkie Edge, Singapore 228095.

Please note that:

- the Informal Clinics are not intended to and do not amount to a meeting under or in connection with the Trust Deed relating to the Securities;
- the Informal Clinics have been called solely for the dissemination of information and no decisions or voting will be made at the Informal Clinics;



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- the Informal Clinics are private and confidential and will be held on an entirely without prejudice basis; and
- in addition to Securityholders on the records of The Central Depository (Pte) Limited who presently are recognised as Securityholders under the terms of the Trust Deed and the Securities, there may be persons holding the underlying beneficial interest who may also attend the Informal Clinics, and the reason why these persons have been allowed to attend is not in recognition of their status as Securityholders but solely as a practical measure to facilitate the dissemination of information to such persons whom nominee Securityholders having rights may take instructions from.

**All Securityholders are encouraged to attend the Informal Clinics. A Securityholder who is an individual may attend in person or appoint one (1) proxy to attend on his behalf. A Securityholder who is a corporation may appoint one (1) representative to attend on its behalf. To facilitate an open discussion with Securityholders, only Securityholders (or their proxy or representative) will be permitted to attend the Informal Clinics and professional advisers such as accountants, stockbrokers, lawyers and other agents will not be permitted.**

**A Securityholder who holds its Securities through nominees (including, if such Securityholder is a corporation, its appointed representative) must present its proof of holdings or letter of verification in order to gain entry to the Informal Clinics.**

**A representative of a Securityholder who is a corporation must present an authorisation letter issued and endorsed by such corporation in order to gain entry to the Informal Clinics.**

Securityholders who wish to attend the Informal Clinics or who wish to appoint a proxy (the “**Clinic Proxy**”, and together with such attending Securityholders, the “**Clinic Attendees**”) to attend on their behalf (the “**Clinic Appointing Securityholders**”) are requested to RSVP by contacting RSM Corporate Advisory Pte Ltd (“**RSM**”) at [ezion\\_seriesnotes\\_SNJ@RSMSingapore.sg](mailto:ezion_seriesnotes_SNJ@RSMSingapore.sg) or +65 6715 1398 with their full name, NRIC/passport number, the aggregate value and breakdown by series of the Securities held (if through nominees, please identify nominee), contact particulars and the date of the Informal Clinic which such Clinic Attendee will be attending, at least 48 hours prior to the respective time appointed for such Informal Clinic. A Securityholder who is a corporation should provide, additionally, the same information in respect of the representative appointed to attend on its behalf. Any Securityholders who have any questions or require further assistance with respect to the Informal Clinics should contact RSM at [ezion\\_seriesnotes\\_SNJ@RSMSingapore.sg](mailto:ezion_seriesnotes_SNJ@RSMSingapore.sg) or +65 6715 1398.

**A Clinic Attendee must present a copy of the following documents in order to gain entry to the Informal Clinic:**

- (a) the Clinic Attendee’s identification document;



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- (b) (if applicable) a letter of authorisation from the Clinic Appointing Securityholder indicating the full name, NRIC/passport number and contact particulars of the Clinic Proxy; and
- (c) (if the Securityholder or a Clinic Proxy's Clinic Appointing Securityholder holds his Securities through a nominee) such Securityholder's proof of holdings or letter of verification from the nominee.

By contacting RSM and providing such details, such Securityholder represents, warrants and agrees that any personal data of any individual provided by or on behalf of such Securityholder has been obtained with such individual's consent and such individual has consented to the collection, use and disclosure of his/her personal data by the Company and RSM (and any of their respective officers and advisors) for the purposes of the Informal Clinics and any additional meetings of Securityholders whether formal or informal (including the preparation and compilation of the attendance lists and other documents relating to the Informal Clinics) and to the receipt of communications from the Company and RSM (and any of their respective officers and advisors) in connection with matters relating to the Securities, including but not limited to electronic mail, in accordance with the provisions of the Singapore Personal Data Protection Act 2012 (No. 26 of 2012) ("**PDPA**"). Any consent given in relation to personal data shall survive death, incapacity, bankruptcy or insolvency of the Securityholder or the individual whose personal data was provided and the termination or conclusion of the Informal Clinics. For the purposes of this paragraph, "personal data" has the meaning ascribed to it in the PDPA.

#### **4. CONTACT HOTLINE FOR INQUIRIES**

Questions or requests for further information and assistance in relation to the Consent Solicitation Exercise may be directed to RSM during normal business hours at the following contact hotline:

**Telephone** : +65 6715 1398  
**E-mail** : [ezion\\_seriesnotes\\_SNJ@RSMSingapore.sg](mailto:ezion_seriesnotes_SNJ@RSMSingapore.sg)

**Shareholders, Securityholders and other stakeholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders, Securityholders and other stakeholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.**

By Order of the Board

Cheah Boon Pin  
Company Secretary  
24 October 2017