



**SGX/MEDIA RELEASE
For Immediate Release**

Company Registration Number 200413014R
36 Tuas Road, Singapore 638505

Singapore and Australia
28 October 2015

Port Melville Referral Decision

AusGroup Limited (SGX: 5GJ) subsidiary Ezion Offshore Logistics Hub (Tiwi) Pty Ltd ("EOLH") has today received a referral decision from the Department of the Environment (DoE) that Port Melville Supply Base is not a controlled action.

As such, further assessment and approval will not be required under the EPBC Act before it can proceed, provided it is taken in accordance with the manner described in the decision document. For full details, please refer to the attached Referral Decision Notice.

Following this decision, Port Melville will operate as a marine supply base for the shipment of equipment and supplies, supporting offshore construction and operational projects in the oil and gas sector.

EOLH Chief Executive Officer Captain Larry Johnson said: "EOLH will continue to comply with the Particular Manner requirements as outlined by the authority. As part of our best practice environmental assessment and management, we will continue to work alongside DoE and NT EPA to ensure all due processes and requirements are actioned. This decision will allow the Tiwi people to finalise their schedules for the export of woodchip from the Port. We now look forward to commencing planned operations."

AusGroup Managing Director Gerard Hutchinson said: "This DoE decision is a welcome development and an important milestone in our Port Melville journey as we transition our Port & Marine Services business into its operational phase."

Port Melville is located on Melville Island, approximately 122km north of Darwin, Northern Territory, and is situated on the Apsley Strait, immediately south of Barlow Point and the community of Pirlangimpi.

- Ends -



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Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)

Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australia, Singapore and Thailand. For more information visit www.agc-ausgroup.com