

ELLIPSIZ LTD.
(Company Registration Number: 199408329R)

MEMBERS' VOLUNTARY LIQUIDATION OF DORMANT SUBSIDIARIES

The board of directors of Ellipsiz Ltd. ("**Company**") wishes to announce that the following dormant Singapore incorporated subsidiaries have been placed under members' voluntary liquidation:-

- Ellipsiz Testlab Pte. Ltd.
- Ellipsiz Singapore Pte. Ltd.
- Ellipsiz Ventures Pte. Ltd.

Lim Yeong Seng of Kong, Lim and Partners LLP, at 13A MacKenzie Road, Singapore 228676, has been appointed as liquidator of the abovenamed companies.

The abovementioned liquidation proceedings will not have any material effect on the consolidated net tangible assets per share and the consolidated earnings per share of the Company for the financial year ending 30 June 2014.

By order of the Board
Melvin Chan Wai Leong
Chief Executive Officer

30 June 2014