RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE

Yoma Strategic Holdings Ltd. (the "**Company**") refers to its announcements on 3 September 2014, 18 December 2014 and 29 December 2014 (the "**Announcements**") in relation to the proposed renounceable rights issue of up to 432,539,405 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S$0.38 for each Rights Share on the basis of one (1) Rights Share for every three (3) existing ordinary shares in the capital of the Company (the "**Rights Issue**"). Terms defined in the Announcements and the Offer Information Statement (as defined below) have the same meanings when used herein.

1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Company wishes to announce that the offer information statement dated 16 January 2015 (the "**Offer Information Statement**") in relation to the Rights Issue has today been lodged with the Monetary Authority of Singapore (the "**Authority**"). Please refer to the Offer Information Statement which is uploaded together with this announcement on the SGX-ST's website at www.sgx.com for more information on the Rights Issue. The Offer Information Statement is also available on the website of the Authority at www.mas.gov.sg and is expected to be despatched to Entitled Shareholders (together with a copy of the Provisional Allotment Letter (the "**PAL**") or the Application Form for Rights Shares and Excess Rights Shares (the "**ARE**"), as the case may be), on or around 19 January 2015.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. **Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of Rights Shares will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.**

2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares ("**excess applications**") may be made by Entitled Shareholders:

(a) in the case of Entitled Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank[i]; and

(b) in the case of Entitled Scripholders, by way of the PAL.

For investors who hold Shares through finance companies or Depository Agents, CPFIS Shareholders or SRS Investors, acceptances of the Rights Shares and/or (if applicable) applications for Excess Rights Shares must be done through the respective finance companies, Depository Agents or the relevant approved banks. Such investors, CPFIS Shareholders and SRS Investors are advised to provide their respective finance companies, Depository Agents or approved banks, as the case may be, with the appropriate instructions early in order for such intermediaries to make the relevant acceptance and (if applicable) application on their behalf by the Closing Date. Any acceptance and/or application made directly through CDP, Electronic Applications, the Share Registrar and/or the Company will be rejected. CPF Funds cannot be used for the purchase of the provisional allotments of the Rights Shares directly from the market.

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www.yomastrategic.com

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders may be found in the Offer Information Statement, the ARE and the PAL.

3. TRADING PERIOD FOR "NIL-PAID" RIGHTS

The trading period for the provisional allotments of Rights Shares (or "nil-paid" Rights) on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") will commence at **9.00 a.m. on 19 January 2015** and will end at **5.00 p.m. on 27 January 2015**.

Entitled Depositors should note that the provisional allotment of Rights Shares will be tradable in board lot sizes of 1 Rights and 100 Rights. Entitled Depositors who sell their "nil-paid" Rights during this period need not forward the AREs to the purchasers as CDP will make arrangements for separate Application Forms for Rights Shares (the "**ARS**") to be issued to the purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS, accompanied by the Offer Information Statement, **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore addresses maintained in the records of CDP. For the avoidance of doubt, only Entitled Shareholders (and not purchasers or the Renouncees of Entitled Shareholders) shall be entitled to apply for additional Rights Shares in excess of their provisional allotments of Rights Shares.

The Offer Information Statement and its accompanying documents have not been and will also not be despatched to Foreign Purchasers. Foreign Purchasers who wish to accept the provisional allotments of the Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Further, any renouncee of an Entitled Scripholder, whose address as stated in the PAL is outside Singapore, will not be entitled to accept the provisional allotment of Rights Shares renounced to him.

4. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents may obtain copies of the documents from CDP or the Share Registrar, as the case may, at their respective addresses as follows:

CDP
The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20, The Metropolis
Singapore 138588

Share Registrar
B.A.C.S. Private Limited
63 Cantonment Road
Singapore 089758

CPFIS Members who do not receive the Offer Information Statement from their respective approved CPF agent banks may obtain copies of the Offer Information Statement from the Share Registrar (at the address stated above). Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above).

5. ELECTRONIC APPLICATIONS THROUGH ATMS OF PARTICIPATING BANKS ON 24 JANUARY 2015

Entitled Depositors should note that Electronic Applications through ATMs of the Participating Banks will not be available on 24 January 2015 due to system maintenance.

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6. TRADING OF SHARES ON THE SGX-ST

The Shares are currently quoted on the SGX-ST in board lot sizes of 1,000 Shares. Shareholders should note that, with effect from 19 January 2015, subject to any further changes that the SGX-ST may implement, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 1,000 Shares currently, or board lots of 100 Shares with effect from 19 January 2015) and who wish to trade in odd lots can do so on the SGX-ST's Unit Share Market.

By Order of the Board

Andrew Rickards
Chief Executive Officer

16 January 2015

[i] Entitled Depositors should note that Electronic Applications through ATMs of the Participating Banks will not be available on 24 January 2015 due to system maintenance.

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