RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 432,539,405 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S$0.38 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT 14 JANUARY 2015 (THE "BOOKS CLOSURE DATE"), FRACTIONAL ENTITLEMENTS BEING DISREGARDED (THE "RIGHTS ISSUE")

- LISTING AND QUOTATION OF RIGHTS SHARES

The Board of Directors (the "**Directors**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the Rights Issue. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the offer information statement dated 16 January 2015 in relation to the Rights Issue (the "**Offer Information Statement**").

1. LISTING AND QUOTATION OF RIGHTS SHARES

Further to the Company's announcement on even date in relation to the results of the subscription of the Rights Issue, the Directors of the Company wish to announce that 432,537,405 Rights Shares were allotted and issued by the Company pursuant to the Rights Issue today.

The aforesaid Rights Shares are expected to be listed for quotation on the Main Board of the SGX-ST on 10 February 2015 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

As a result of the issue of the Rights Shares, the number of issued and paid up Shares of the Company has increased from 1,297,612,215 Shares to 1,730,149,620 Shares.

2. TRADING OF ODD LOTS

For the purposes of trading on the Main Board of the SGX-ST, each board lot of Shares will comprise 100 Shares. Following the Rights Issue, Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they will be able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market of the SGX-ST.

ON BEHALF OF THE BOARD

Andrew Rickards
Chief Executive Officer
9 February 2015

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