

**ADVENTUS HOLDINGS LIMITED**  
(Company Registration No. 200301072R)

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**DISCLOSURE IN COMPLIANCE WITH RULES 704(16)(b) AND 704(17)(b)**

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The Board of Directors (the “**Board**”) of Adventus Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the previous announcements released by the Company on SGXNET on 11 November 2014, 19 November 2014, 20 November 2014, 26 November 2014 and 27 November 2014 in relation to investment in quoted securities (the “**Previous Announcements**”).

Further to the Previous Announcements and pursuant to Rule 704(16)(b) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Listing Manual**”), the Board wishes to announce that the Company has on 12 March 2015 acquired new quoted securities resulting in the Group's aggregate cost of investment in quoted securities as follows:

	<b>Before acquisition</b>	<b>After acquisition</b>
	<b>S\$'000</b>	<b>S\$'000</b>
Aggregate cost of quoted securities	1,245	2,741
Aggregate cost of quoted securities as a percentage of the latest audited consolidated net tangible assets as at 31 December 2014	19%	41% <sup>(1)</sup>
Total market value of quoted investment of the Company	1,221 <sup>(2)</sup>	2,717 <sup>(2)</sup>
Provision for diminution in value	24	24
Latest audited consolidated net tangible assets as at 31 December 2014	6,630	6,630

Further to the Previous Announcements and pursuant to Rule 704(17)(b) of the Listing Manual, the Board wishes to announce that the Company has on 13 March 2015 disposed of a portion of its quoted securities resulting in the Group's aggregate cost of investment in quoted securities as follows:

	<b>Before disposal</b>	<b>After disposal</b>
	<b>S\$'000</b>	<b>S\$'000</b>
Aggregate cost of quoted securities	2,741	1,494
Aggregate cost of quoted securities as a percentage of the latest audited consolidated net tangible assets as at 31 December 2014	41% <sup>(1)</sup>	23% <sup>(4)</sup>
Total market value of quoted investment	2,717 <sup>(2)</sup>	1,471 <sup>(3)</sup>
Provision for diminution in value	24	23
Latest audited consolidated net tangible assets as at 31 December 2014	6,630	6,630

**Notes:**

- (1) Aggregate cost of quoted securities as a percentage of the latest announced consolidated net tangible assets as at 31 December 2014 was approximately 12%. The latest announced consolidated net tangible assets as at 31 December 2014 was S\$23.4 million.
- (2) Market value as at 12 March 2015.
- (3) Market value as at 13 March 2015.
- (4) Aggregate cost of quoted securities as a percentage of the latest announced consolidated net tangible assets as at 31 December 2014 was approximately 6%. The latest announced consolidated net tangible assets as at 31 December 2014 was S\$23.4 million.

**BY ORDER OF THE BOARD**

Chin Bay Ching  
Chairman and Executive Director  
13 March 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST").*

*The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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