

## Company Profile

An established investment manager in Asia focused on growth opportunities while providing steady stream of dividends to shareholders through income generated from investment and fund management businesses

### Stock Info

**\$S0.35**  
Price  
(as of the close of 28 Feb 2023)

**\$S1.29b**  
Market Cap  
(as of the close of 28 Feb 2023)

**43%**

Dividend Payout Ratio  
(For FY2022)

**\$S200m**

Share Buyback Programme  
(~\$S99m utilized as of 31 Dec 2022)

### Key Financial Highlights

\$S'm	2019	2020	2021	2022
Total Income	457.2	495.2	384.8	306.2
Profit before allowances	433.1	469.8	362.7	277.0
Profit after allowances	403.8	359.7	371.9	153.1
Net Profit	344.6	321.1	327.2	162.0
Net Asset Value	3,527.9	4,671.9	4,248.8	3,873.8

Source: Company

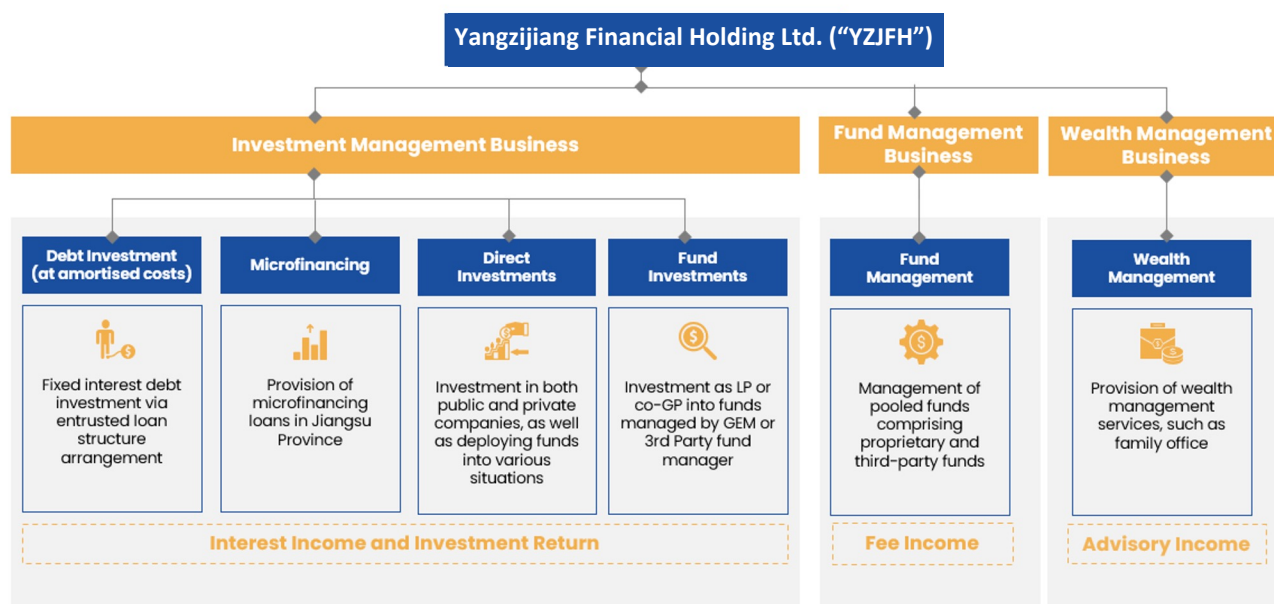
## Business Segments

**\$S4.1b**

Asset Under Management  
(As at Dec 2022)



### ESTABLISHED INVESTMENT MANAGER



# YANGZIJIANG FINANCIAL FACTSHEET

For additional information, please contact  
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## Wealth Management

AUM

Signed an agreement to provide investment advisory services for a family office

S\$500m

## Fund Management

AUM

### ICH Gemini Asia Growth Fund

S\$116m (US\$86m)

- Fund term extended till June 2023

### GEM Tech Holding VCC

S\$209m (US\$155m) – Expected

- US\$1m committed

### Golden Ox Fund VCC

S\$35m (US\$26m) - Expected

- US\$2m committed

### GEM Asia PE Fund (Registered- Not launched yet)

S\$100m

- S\$80m from YZJFH

### Maritime Fund (Registered- Not launched yet)

S\$675m (US\$500m)

- US\$200m from YZJFH

## In the pipeline

Fund	Fund Type	Fund Strategy	Investment Type
Fund A	Fixed Income	Growth and Tech Companies	Co-General Partner & Anchor Limited Partner
Fund B	Maritime Tech Fund	Clean/Safety/Connectivity/Collaboration Technologies within Maritime Sector	Co-General Partner & Anchor Limited Partner
Fund C	Cash Management	Maximize cash returns with liquid and diversified investments	General Partner & Anchor Limited Partner
Fund D	Fund of Funds	Maximize diversification and manage risk by investing in multiple top-tier global funds	General Partner & Anchor Limited Partner

## Competitive Advantages



### Investment cum Asset Manager

- Proven track record of investment management and growth
- >14 years investment experience: Long-established presence in the PRC
- Extensive local market insights and deal sourcing capabilities



### Strong investment capacity with deep proprietary capital pool

RMB10 billion (approx. S\$2 billion) of proprietary capital earmarked for investments overseas



### Active portfolio management to deliver attractive risk-adjusted returns

Combination of robust investment and risk management framework, coupled with effective asset allocation and strategy positioning



### Professional team with extensive industry and capital market experiences

80 professionals in the PRC and Singapore HQ

Extensive knowledge and resources in the maritime sector and private markets

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