
**SUCCESSFUL CLOSE OF SERIES 012 OF 6-MONTH DIGITAL
SECURITIES COMMERCIAL PAPER
– S\$18.06 MILLION GROSS PROCEEDS RAISED**

Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024, 18 April 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 24 September 2024, 24 October 2024, 7 November 2024, 3 December 2024, 19 December 2024, 3 March 2025, 20 March 2025, 27 March 2025, 23 April 2025, 8 May 2025, 12 June 2025, 24 June 2025, 16 September 2025, 30 September 2025, 23 October 2025, 6 November 2025, 8 December 2025, 30 December 2025, 17 March 2026, 31 March 2026 and 22 April 2026 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.

The Board of Directors (the "Board") of ValueMax Group Limited (the "Company" and together with its subsidiaries, the "Group") is pleased to announce that its 6-month Series 012 Issuance which was launched on 22 April 2026 has closed today at 2:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$18.06 million. The digital securities to be issued by the Company to the subscribers of the 6-month Series 012 Issuance will be listed on the ADDX digital platform on 7 May 2026.

Amongst the subscribers of the 6-month Series 012 Issuance, Mr Yeah Chia Wei had subscribed for S\$0.2 million, amounting to 1.1% of the 6-month Series 012 Issuance. Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer, and is the son of Mr Yeah Hiang Nam, the Executive Chairman of the Company.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and the 6-month Series 012 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

6 May 2026

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