

COURT SANCTION OF THE PROPOSED SCHEME OF ARRANGEMENT

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 10 March 2022, 11 April 2022, 21 April 2022, 25 August 2022, 29 August 2022, 14 September 2022, 22 September 2022, 26 September 2022, 28 September 2022 and 30 September 2022 (the “**Announcements**”) in relation to the proposed scheme of arrangement (“**Scheme**”) between the Company and its creditors.

Capitalised terms used but not defined herein shall have the meaning as ascribed to them in the Announcements.

2. COURT SANCTION OF THE SCHEME

The Board wishes to announce that the Court has on 17 October 2022 granted the Order of Court sanctioning the Scheme under Section 71 of the IRDA. Pursuant to the Order of Court, Mr Luke Anthony Furler and Ms Ellyn Tan Huixian of Quantuma (Singapore) Pte Ltd are appointed as the Scheme Managers for the purposes of implementing the Scheme between the Company and its creditors. The Company will proceed to extract the Order of Court and lodge a copy of the Order of Court with the Registrar of Companies. The Order of Court will take effect on and from the date of lodgment.

Following the Court’s sanction of the Scheme, the Company is now in the midst of putting together a viable resumption proposal to be submitted to the SGX RegCo for the resumption of trading of the Company’s Shares on the Catalist of the SGX-ST.

The Company will continue to keep its stakeholders updated and will make the appropriate announcements as and when there are any material updates or developments, in compliance with the SGX-ST Listing Manual Section B: Rules of Catalist.

3. TRADING CAUTION

Notwithstanding that the trading of the Company’s shares is suspended, Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully, and to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Daiji Yamada
Executive Director and Chief Executive Officer
17 October 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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