

# GOLDEN ENERGY AND RESOURCES LIMITED

(Incorporated in the Republic of Singapore) Company  
Registration Number: 199508589E

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## ON-MARKET TAKEOVER BID FOR STANMORE COAL LIMITED: LODGEMENT OF FIRST SUPPLEMENTARY BIDDER'S STATEMENT

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### 1. INTRODUCTION

- 1.1 The board of directors (the "**Board**") of Golden Energy and Resources Limited ("**GEAR**") refers to:
- 1.1.1 the announcements dated 2 April 2020 (the "**Offer Announcement**") and 3 April 2020 released by GEAR on SGXNET in relation to, *inter alia*, the unconditional on-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) ("**Corporations Act**") by Golden Investments (Australia) Pte. Ltd. ("**Golden Investments**"), a subsidiary of GEAR, to acquire all the fully paid ordinary shares that it does not already own or control in Stanmore Coal Limited ("**Stanmore Coal**"), a company listed on the Australian Securities Exchange ("**ASX**") (the "**Offer**"); and
- 1.1.2 the bidder's statement dated 2 April 2020 given by Golden Investments under Part 6.5 of the Corporations Act in relation to the Offer (the "**Original Bidder's Statement**"), as despatched to shareholders of Stanmore Coal on or about 14 April 2020.

*All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Announcement and the Original Bidder's Statement.*

### 2. LODGEMENT OF FIRST SUPPLEMENTARY BIDDER'S STATEMENT

The Board wishes to announce that Golden Investments has today lodged with the Australian Securities and Investments Commission and the ASX, the first supplementary bidder's statement dated 28 April 2020 to the Original Bidder's Statement given by Golden Investments pursuant to Division 4 of Part 6.5 of the Corporations Act in compliance with the requirements of section 643 of the Corporations Act ("**First Supplementary Bidder's Statement**"), which provides certain updates on the Offer.

A copy of the First Supplementary Bidder's Statement is set out in the **Schedule** to this Announcement, and is also available on the website of the ASX at <https://www.asx.com.au/>. The First Supplementary Bidder's Statement supplements and should be read together with the Original Bidder's Statement, and will prevail in the event of any inconsistency with the Original Bidder's Statement.

By Order of the Board

**GOLDEN ENERGY AND RESOURCES LIMITED**

Pauline Lee  
Group Company Secretary  
28 April 2020

Forward Looking Statements

*This Announcement may include certain statements that are in the nature of forward looking statements. You should be aware that such statements are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward looking statement.*

*The forward looking statements in this Announcement reflect the views held only as at the date of this Announcement. While GEAR believes that the expectations reflected in the forward looking statements in this Announcement are reasonable, no assurance can be given that such expectations will prove to be correct. You are cautioned not to place undue reliance on any forward looking statement.*

**Schedule**  
**First Supplementary Bidder's Statement**

*(see attached)*