

## GENERAL INFORMATION SHEET

FOR THE YEAR 2022  
STOCK CORPORATION

### GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

|                                                                                                                           |                                                                       |                                                                                                     |                                                                   |
|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| CORPORATE NAME:<br><div style="text-align: center;">AYALA CORPORATION</div>                                               |                                                                       | DATE REGISTERED:<br><div style="text-align: center;">JANUARY 23, 1968</div>                         |                                                                   |
| BUSINESS/TRADE NAME:<br><div style="text-align: center;">AYALA CORPORATION</div>                                          |                                                                       | FISCAL YEAR END:<br><div style="text-align: center;">DECEMBER 31</div>                              |                                                                   |
| SEC REGISTRATION NUMBER:<br><div style="text-align: center;">34218</div>                                                  |                                                                       | CORPORATE TAX IDENTIFICATION NUMBER (TIN)<br><div style="text-align: center;">000-153-610-000</div> |                                                                   |
| DATE OF ANNUAL MEETING PER BY-LAWS:<br><div style="text-align: center;">ANY DATE IN APRIL OF EACH YEAR</div>              |                                                                       |                                                                                                     |                                                                   |
| ACTUAL DATE OF ANNUAL MEETING:<br><div style="text-align: center;">APRIL 29, 2022</div>                                   |                                                                       | WEBSITE/URL ADDRESS:<br><div style="text-align: center;">www.ayala.com.ph</div>                     |                                                                   |
| COMPLETE PRINCIPAL OFFICE ADDRESS:<br>32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY |                                                                       | EMAIL ADDRESS:<br><div style="text-align: center;">acquery@ayala.com.ph</div>                       |                                                                   |
| COMPLETE BUSINESS ADDRESS:<br>32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY         |                                                                       | FAX NUMBER:<br><div style="text-align: center;">8848-5846</div>                                     |                                                                   |
| OFFICIAL E-MAIL ADDRESS:<br><a href="mailto:corporatesecretary@ayala.com.ph">corporatesecretary@ayala.com.ph</a>          | ALTERNATE E-MAIL ADDRESS:<br><div style="text-align: center;">-</div> | OFFICIAL MOBILE NUMBER:                                                                             | ALTERNATE MOBILE NO.:                                             |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:<br>SGV & CO.                      LUCY L. CHAN                            |                                                                       | SEC ACCREDITATION NUMBER (if applicable):<br>88118-SEC (Group A)                                    | TELEPHONE NUMBER(S):<br>7908-3000                                 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:<br><div style="text-align: center;">Please see Annex "A"</div>    |                                                                       | INDUSTRY CLASSIFICATION:<br><div style="text-align: center;">HOLDING COMPANY</div>                  | GEOGRAPHICAL CODE:<br><div style="text-align: center;">N.A.</div> |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY       | SEC REGISTRATION NUMBER | ADDRESS                                                                       |
|----------------------|-------------------------|-------------------------------------------------------------------------------|
| MERMAC, INC.         | 16757                   | 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NUMBER | ADDRESS                                                                       |
| PLEASE SEE ANNEX "B" |                         |                                                                               |
|                      |                         |                                                                               |
|                      |                         |                                                                               |

NOTE: USE ADDITIONAL SHEET IF NECESSARY



| GENERAL INFORMATION SHEET                                                             |                      |                      |                  |                                                 |                   |                    |                |
|---------------------------------------------------------------------------------------|----------------------|----------------------|------------------|-------------------------------------------------|-------------------|--------------------|----------------|
| STOCK CORPORATION                                                                     |                      |                      |                  |                                                 |                   |                    |                |
| ----- PLEASE PRINT LEGIBLY -----                                                      |                      |                      |                  |                                                 |                   |                    |                |
| CORPORATE NAME                                                                        |                      |                      |                  |                                                 |                   |                    |                |
| AYALA CORPORATION                                                                     |                      |                      |                  |                                                 |                   |                    |                |
| CAPITAL STRUCTURE                                                                     |                      |                      |                  |                                                 |                   |                    |                |
| AUTHORIZED CAPITAL STOCK                                                              |                      |                      |                  |                                                 |                   |                    |                |
|                                                                                       | TYPE OF SHARES*      | NUMBER OF SHARES     | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares x Par/Stated Value) |                   |                    |                |
|                                                                                       | COMMON               | 900,000,000          | 50.00            | 45,000,000,000.00                               |                   |                    |                |
|                                                                                       | PREFERRED A***       | 12,000,000           | 100.00           | 1,200,000,000.00                                |                   |                    |                |
|                                                                                       | PREFERRED B***       | 58,000,000           | 100.00           | 5,800,000,000.00                                |                   |                    |                |
|                                                                                       | PREFERRED C***       | 40,000,000           | 100.00           | 4,000,000,000.00                                |                   |                    |                |
|                                                                                       | VOTING PREFERRED     | 200,000,000          | 1.00             | 200,000,000.00                                  |                   |                    |                |
| TOTAL                                                                                 |                      | 1,210,000,000        | TOTAL PhP        | 56,200,000,000.00                               |                   |                    |                |
| SUBSCRIBED CAPITAL                                                                    |                      |                      |                  |                                                 |                   |                    |                |
| FILIPINO                                                                              | NO. OF STOCK-HOLDERS | TYPE OF SHARES*      | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **  | PAR/STATED VALUE  | AMOUNT (PhP)       | % OF OWNERSHIP |
|                                                                                       | 6,183                | COMMON               | 458,881,877      | 156,811,178                                     | 50.00             | 22,944,093,850.00  | 53%            |
|                                                                                       |                      | TREASURY-COMMON      | 14,194,852       | N.A.                                            | 50.00             | 709,742,600.00     | N.A.           |
|                                                                                       |                      | TREASURY-PREFERRED A | 12,000,000       | N.A.                                            | 100.00            | 1,200,000,000.00   | N.A.           |
|                                                                                       | 19                   | PREFERRED B          | 49,737,028       | 49,715,028                                      | 100.00            | 4,973,702,800.00   | 6%             |
|                                                                                       |                      | TREASURY-PREFERRED B | 8,000,000        | N.A.                                            | 100.00            | 800,000,000.00     | N.A.           |
|                                                                                       | 1,010                | VOTING PREFERRED     | 178,192,504      | 149,551,705                                     | 1.00              | 178,192,504.00     | 20%            |
| TOTAL                                                                                 |                      |                      | 721,006,261      |                                                 | TOTAL PhP         | 30,805,731,754.00  | 79%            |
| FOREIGN (INDICATE BY NATIONALITY)                                                     | NO. OF STOCK-HOLDERS | TYPE OF SHARES*      | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **  | PAR/STATED VALUE  | AMOUNT (PhP)       | % OF OWNERSHIP |
| JAPANESE                                                                              | 7                    | COMMON               | 38,137,583       | 38,137,583                                      | 50.00             | 1,906,879,150.00   | 4%             |
| VARIOUS                                                                               | 162                  | COMMON               | 122,684,157      | 122,684,157                                     | 50.00             | 6,134,207,850.00   | 14%            |
| VARIOUS                                                                               | 2                    | PREFERRED B          | 262,972          | 262,972                                         | 100.00            | 26,297,200.00      | 0%             |
| JAPANESE                                                                              | 1                    | VOTING PREFERRED     | 19,545,678       | 19,545,678                                      | 1.00              | 19,545,678.00      | 2%             |
| VARIOUS                                                                               | 30                   | VOTING PREFERRED     | 2,261,818        | 2,261,818                                       | 1.00              | 2,261,818.00       | 0%             |
| Percentage of Foreign Equity                                                          |                      |                      | 21%              |                                                 | TOTAL PhP         | 8,089,191,696.00   | 21%            |
| TOTAL SUBSCRIBED P                                                                    |                      |                      |                  |                                                 |                   | 38,894,923,450.00  | 100%           |
| PAID-UP CAPITAL                                                                       |                      |                      |                  |                                                 |                   |                    |                |
| FILIPINO                                                                              | NO. OF STOCK-HOLDERS | TYPE OF SHARES*      | NUMBER OF SHARES | PAR/STATED VALUE                                | AMOUNT (PhP)      |                    | % OF OWNERSHIP |
|                                                                                       | 6,183                | COMMON               | 458,881,877      | 50.00                                           | 22,944,093,850.00 |                    | 53%            |
|                                                                                       |                      | TREASURY-COMMON      | 14,194,852       | 50.00                                           | 709,742,600.00    |                    | N.A.           |
|                                                                                       |                      | TREASURY-PREFERRED A | 12,000,000       | 100.00                                          | 1,200,000,000.00  |                    | N.A.           |
|                                                                                       | 19                   | PREFERRED B          | 49,737,028       | 100.00                                          | 4,973,702,800.00  |                    | 6%             |
|                                                                                       |                      | TREASURY-PREFERRED B | 8,000,000        | 100.00                                          | 800,000,000.00    |                    | N.A.           |
|                                                                                       | 1,010                | VOTING PREFERRED     | 178,192,504      | 1.00                                            | 178,192,504.00    |                    | 20%            |
| TOTAL                                                                                 |                      |                      | 721,006,261      | TOTAL PhP                                       | 30,805,731,754.00 |                    | 79%            |
| FOREIGN (INDICATE BY NATIONALITY)                                                     | NO. OF STOCK-HOLDERS | TYPE OF SHARES*      | NUMBER OF SHARES | PAR/STATED VALUE                                | AMOUNT (PhP)      |                    | % OF OWNERSHIP |
| JAPANESE                                                                              | 7                    | COMMON               | 38,137,583       | 50.00                                           | 1,906,879,150.00  |                    | 4%             |
| VARIOUS                                                                               | 162                  | COMMON               | 122,684,157      | 50.00                                           | 6,134,207,850.00  |                    | 14%            |
| VARIOUS                                                                               | 2                    | PREFERRED B          | 262,972          | 100.00                                          | 26,297,200.00     |                    | 0%             |
| JAPANESE                                                                              | 1                    | VOTING PREFERRED     | 19,545,678       | 1.00                                            | 19,545,678.00     |                    | 2%             |
| VARIOUS                                                                               | 30                   | VOTING PREFERRED     | 2,261,818        | 1.00                                            | 2,261,818.00      |                    | 0%             |
| TOTAL                                                                                 |                      |                      | 182,892,208      | TOTAL PhP                                       | 8,089,191,696.00  |                    | 21%            |
| TOTAL PAID-UP PhP                                                                     |                      |                      |                  |                                                 |                   | 38,894,923,450.00  | 100%           |
| ADDITIONAL PAID-IN CAPITAL PhP                                                        |                      |                      |                  |                                                 |                   | 49,543,741,000.00  |                |
| SUBSCRIPTION RECEIVABLE PhP                                                           |                      |                      |                  |                                                 |                   | (2,300,081,000.00) |                |
| TOTAL CAPITALIZATION PhP                                                              |                      |                      |                  |                                                 |                   | 86,138,583,450.00  |                |
| NOTE: USE ADDITIONAL SHEET F NECESSARY                                                |                      |                      |                  |                                                 |                   |                    |                |
| * Common, Preferred or other classification                                           |                      |                      |                  |                                                 |                   |                    |                |
| ** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares. |                      |                      |                  |                                                 |                   |                    |                |
| ***With no voting rights.                                                             |                      |                      |                  |                                                 |                   |                    |                |

## GENERAL INFORMATION SHEET

### STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:**

AYALA CORPORATION

#### DIRECTORS / OFFICERS

| NAME/CURRENT RESIDENTIAL ADDRESS                        | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER                                                                                                              | EXEC. COMM.       | TAX IDENTIFICATION NUMBER |
|---------------------------------------------------------|-------------|-------|-------|--------|--------------|----------------------------------------------------------------------------------------------------------------------|-------------------|---------------------------|
| 1. JAIME AUGUSTO ZOBEL DE AYALA                         | FILIPINO    | N     | C     | M      | Y            | CHAIRMAN                                                                                                             | N.A.              |                           |
| 2. FERNANDO ZOBEL DE AYALA                              | FILIPINO    | N     | M     | M      | Y            | VICE CHAIRMAN,<br>PRESIDENT & CHIEF<br>EXECUTIVE OFFICER                                                             | N.A.              |                           |
| 3. DELFIN L. LAZARO                                     | FILIPINO    | N     | M     | M      | Y            | N.A.                                                                                                                 | C/M               |                           |
| 4. CESAR V. PURISIMA                                    | FILIPINO    | N     | I     | M      | Y            | N.A.                                                                                                                 | A/M<br>N/M<br>C/M |                           |
| 5. RIZALINA G. MANTARING<br>(Lead Independent Director) | FILIPINO    | N     | I     | F      | Y            | N.A.                                                                                                                 | A/C<br>N/M        |                           |
| 6. CEZAR P. CONSING                                     | FILIPINO    | N     | M     | M      | Y            | N.A.                                                                                                                 | N.A.              |                           |
| 7. CHUA SOCK KOONG                                      | SINGAPOREAN | N     | I     | F      | Y            | N.A.                                                                                                                 | A/M<br>N/C<br>C/C |                           |
| 8. JOSE RENE GREGORY D. ALMENDRAS                       | FILIPINO    | N     | -     | M      | Y            | SENIOR MANAGING<br>DIRECTOR                                                                                          | N.A.              |                           |
| 9. ALBERTO M. DE LARRAZABAL                             | FILIPINO    | N     | -     | M      | Y            | SENIOR MANAGING DIRECTOR,<br>CHIEF FINANCE OFFICER, CHIEF<br>RISK OFFICER, CHIEF<br>SUSTAINABILITY OFFICER           | N.A.              |                           |
| 10. ARTHUR R. TAN                                       | FILIPINO    | N     | -     | M      | Y            | SENIOR MANAGING<br>DIRECTOR                                                                                          | N.A.              |                           |
| 11. JOHN ERIC T. FRANCIA                                | FILIPINO    | N     | -     | M      | Y            | SENIOR MANAGING<br>DIRECTOR                                                                                          | N.A.              |                           |
| 12. ALFREDO I. AYALA                                    | FILIPINO    | N     | -     | M      | Y            | MANAGING DIRECTOR                                                                                                    | N.A.              |                           |
| 13. PAOLO MAX MO F. BORROMEIO                           | FILIPINO    | N     | -     | M      | Y            | MANAGING DIRECTOR                                                                                                    | N.A.              |                           |
| 14. SOLOMON M. HERMOSURA                                | FILIPINO    | N     | -     | M      | Y            | MANAGING DIRECTOR, CHIEF<br>LEGAL OFFICER, CORPORATE<br>SECRETARY, COMPLIANCE<br>OFFICER, DATA PROTECTION<br>OFFICER | N.A.              |                           |
| 15. RUEL T. MARANAN                                     | FILIPINO    | N     | -     | M      | Y            | MANAGING DIRECTOR                                                                                                    | N.A.              |                           |

**INSTRUCTIONS:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

### DIRECTORS / OFFICERS

| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK<br>HOLDER | OFFICER                          | EXEC.<br>COMM. | TAX<br>IDENTIFICATION<br>NUMBER |
|----------------------------------|-------------|-------|-------|--------|-----------------|----------------------------------|----------------|---------------------------------|
| 16. CATHERINE H. ANG             | FILIPINO    | N     | -     | F      | Y               | CHIEF AUDIT EXECUTIVE            | N.A.           |                                 |
| 17. ESTELITO C. BIACORA          | FILIPINO    | N     | -     | M      | Y               | TREASURER                        | N.A.           |                                 |
| 18. JOSEPHINE G. DE ASIS         | FILIPINO    | N     | -     | F      | Y               | CONTROLLER                       | N.A.           |                                 |
| 19. ROSARIO CARMELA G. AUSTRIA   | FILIPINO    | N     | -     | F      | N               | ASSISTANT CORPORATE<br>SECRETARY | N.A.           |                                 |
| 20. -NOTHING FOLLOWS-            |             |       |       |        |                 |                                  |                |                                 |
| 21.                              |             |       |       |        |                 |                                  |                |                                 |
| 22.                              |             |       |       |        |                 |                                  |                |                                 |
| 23.                              |             |       |       |        |                 |                                  |                |                                 |
| 24.                              |             |       |       |        |                 |                                  |                |                                 |
| 25.                              |             |       |       |        |                 |                                  |                |                                 |
| 26.                              |             |       |       |        |                 |                                  |                |                                 |
| 27.                              |             |       |       |        |                 |                                  |                |                                 |
| 28.                              |             |       |       |        |                 |                                  |                |                                 |
| 29.                              |             |       |       |        |                 |                                  |                |                                 |
| 30.                              |             |       |       |        |                 |                                  |                |                                 |

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FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

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# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,413 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,658

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,348,985,940,000.00

## STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS                                                                        | SHARES SUBSCRIBED |             |                   |                 | AMOUNT PAID (Php) | TAX IDENTIFICATION NUMBER |
|--------------------------------------------------------------------------------------------------------------------------|-------------------|-------------|-------------------|-----------------|-------------------|---------------------------|
|                                                                                                                          | TYPE              | NUMBER      | AMOUNT (PhP)      | % OF OWNER SHIP |                   |                           |
| 1. MERMAC, INC.<br>FILIPINO<br>3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY             | COMMON            | 296,625,706 | 14,831,285,300.00 | 53.97%          | 15,004,064,060.00 | 000-317-278               |
|                                                                                                                          | VOTING PREF       | 172,778,760 | 172,778,760.00    |                 |                   |                           |
|                                                                                                                          | TOTAL             | 469,404,466 | 15,004,064,060.00 |                 |                   |                           |
| 2. PCD NOMINEE CORPORATION<br>FILIPINO<br>37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY       | COMMON            | 140,628,196 | 7,031,409,800.00  | 21.87%          | 11,987,847,600.00 | 004-774-849               |
|                                                                                                                          | PREFERRED B       | 49,564,378  | 4,956,437,800.00  |                 |                   |                           |
|                                                                                                                          | TOTAL             | 190,192,574 | 11,987,847,600.00 |                 |                   |                           |
| 3. PCD NOMINEE CORPORATION<br>NON-FILIPINO<br>37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY   | COMMON            | 121,575,944 | 6,078,797,200.00  | 14.01%          | 6,105,094,400.00  | 004-774-849               |
|                                                                                                                          | PREFERRED B       | 262,972     | 26,297,200.00     |                 |                   |                           |
|                                                                                                                          | TOTAL             | 121,838,916 | 6,105,094,400.00  |                 |                   |                           |
| 4. MITSUBISHI CORPORATION<br>JAPANESE<br>3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, JAPAN                               | COMMON            | 37,771,896  | 1,888,594,800.00  | 6.59%           | 1,908,140,478.00  | 223-731-461               |
|                                                                                                                          | VOTING PREF       | 19,545,678  | 19,545,678.00     |                 |                   |                           |
|                                                                                                                          | TOTAL             | 57,317,574  | 1,908,140,478.00  |                 |                   |                           |
| 5. SHOEMART, INC.<br>FILIPINO<br>10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY                   | COMMON            | 7,529,203   | 376,460,150.00    | 0.87%           | 376,460,150.00    | 000-085-734               |
|                                                                                                                          |                   |             |                   |                 |                   |                           |
|                                                                                                                          |                   |             |                   |                 |                   |                           |
| 6. DEUTSCHE BANK AG MANILA OBO UBS<br>HK A/C 12105904001<br>HONGKONG<br>23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY | VOTING PREF       | 1,561,478   | 1,561,478.00      | 0.18%           | 1,561,478.00      | 000-501-304               |
|                                                                                                                          |                   |             |                   |                 |                   |                           |
|                                                                                                                          |                   |             |                   |                 |                   |                           |
| 7. SYSMART CORPORATION<br>FILIPINO<br>10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY            | COMMON            | 1,500,912   | 75,045,600.00     | 0.17%           | 75,045,600.00     | 005-037-539               |
|                                                                                                                          |                   |             |                   |                 |                   |                           |
|                                                                                                                          |                   |             |                   |                 |                   |                           |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL                                                                                       |                   |             | -                 | -               |                   |                           |
| TOTAL AMOUNT OF PAID-UP CAPITAL                                                                                          |                   |             | -                 | -               |                   |                           |
| ADDITIONAL PAID-IN CAPITAL                                                                                               |                   |             | -                 | -               |                   |                           |
| TOTAL CAPITALIZATION                                                                                                     |                   |             | -                 | -               |                   |                           |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,413 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,658

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,348,985,940,000.00

### STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS                                                                   | SHARES SUBSCRIBED |           |               |                 | AMOUNT PAID (Php) | TAX IDENTIFICATION NUMBER |
|---------------------------------------------------------------------------------------------------------------------|-------------------|-----------|---------------|-----------------|-------------------|---------------------------|
|                                                                                                                     | TYPE              | NUMBER    | AMOUNT (Php)  | % OF OWNER SHIP |                   |                           |
| 8. ESOWN ADMINISTRATOR 2020<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                                | COMMON            | 1,455,430 | 72,771,500.00 | 0.17%           | 72,771,500.00     | N.A.                      |
| 9. SM INVESTMENT CORPORATION<br>FILIPINO<br>10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY | COMMON            | 1,448,502 | 72,425,100.00 | 0.17%           | 72,425,100.00     | 169-020-000               |
| 10 PHIL. REMNANTS CO. INC.<br>AMERICAN<br>2135 A. PASONG TAMO ST., MAKATI CITY                                      | COMMON            | 823,046   | 41,152,300.00 | 0.09%           | 41,152,300.00     | 104-145-637               |
| 11 JAIME AUGUSTO ZOBEL DE AYALA*<br>FILIPINO                                                                        | VOTING PREF       | 543,802   | 543,802.00    | 0.06%           | 2,543,802.00      |                           |
|                                                                                                                     | PREFERRED B       | 20,000    | 2,000,000.00  |                 |                   |                           |
|                                                                                                                     | TOTAL             | 563,802   | 2,543,802.00  |                 |                   |                           |
| 12 ESOWN ADMINISTRATOR 2021<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                                | COMMON            | 558,849   | 27,942,450.00 | 0.06%           | 27,942,450.00     |                           |
| 13 FERNANDO ZOBEL DE AYALA*<br>FILIPINO                                                                             | VOTING PREF       | 554,983   | 554,983.00    | 0.06%           | 554,983.00        |                           |
| 14 ESOWN ADMINISTRATOR 2019<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                                | COMMON            | 512,962   | 25,648,100.00 | 0.06%           | 25,648,100.00     | N.A.                      |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL                                                                                  |                   |           | -             | -               |                   |                           |
| TOTAL AMOUNT OF PAID-UP CAPITAL                                                                                     |                   |           |               |                 | -                 |                           |
| ADDITIONAL PAID-IN CAPITAL                                                                                          |                   |           |               |                 | -                 |                           |
| TOTAL CAPITALIZATION                                                                                                |                   |           |               |                 | -                 |                           |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

\*registered/certificated shares only

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,413 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,658

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,348,985,940,000.00

### STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS                                                         | SHARES SUBSCRIBED |            |                   |                 | AMOUNT PAID (Php)  | TAX IDENTIFICATION NUMBER |
|-----------------------------------------------------------------------------------------------------------|-------------------|------------|-------------------|-----------------|--------------------|---------------------------|
|                                                                                                           | TYPE              | NUMBER     | AMOUNT (Php)      | % OF OWNER SHIP |                    |                           |
| 15 ESOWN ADMINISTRATOR 2018<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                      | COMMON            | 482,414    | 24,120,700.00     | 0.06%           | 24,120,700.00      | N.A.                      |
| 16 ESOWN ADMINISTRATOR 2016<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                      | COMMON            | 471,061    | 23,553,050.00     | 0.05%           | 23,553,050.00      | N.A.                      |
| 17 ESOWN ADMINISTRATOR 2017<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                      | COMMON            | 421,609    | 21,080,450.00     | 0.05%           | 21,080,450.00      | N.A.                      |
| 18 ESOWN ADMINISTRATOR 2015<br>FILIPINO<br>C/O AYALA CORPORATION ESOWN ADMINISTRATOR                      | COMMON            | 361,777    | 18,088,850.00     | 0.04%           | 18,088,850.00      | N.A.                      |
| 19 CBNA MLA OBO AC 600207955<br>NON-FILIPINO<br>8741 PASEO DE ROXAS, MAKATI CITY                          | VOTING PREF       | 364,810    | 364,810.00        | 0.04%           | 364,810.00         | N.A.                      |
| 20 TREASURY SHARES                                                                                        | COMMON            | 14,194,852 | 709,742,600.00    | N.A.            | 2,709,742,600.00   | N.A.                      |
|                                                                                                           | PREFERRED A       | 12,000,000 | 1,200,000,000.00  |                 |                    |                           |
|                                                                                                           | PREFERRED B       | 8,000,000  | 800,000,000.00    |                 |                    |                           |
|                                                                                                           | TOTAL             | 34,194,852 | 2,709,742,600.00  |                 |                    |                           |
| 21 OTHERS<br>(NUMBER OF STOCKHOLDERS: 6,335<br>COMMON, 17 PREFERRED B & 1,035<br>VOTING PREFERRED SHARES) | COMMON            | 7,536,110  | 376,805,500.00    | 1.42%           | 396,720,989.00     | N.A.                      |
|                                                                                                           | PREFERRED B       | 152,650    | 15,265,000.00     |                 |                    |                           |
|                                                                                                           | VOTING PREF       | 4,650,489  | 4,650,489.00      |                 |                    |                           |
|                                                                                                           | TOTAL             | 12,339,249 | 396,720,989.00    |                 |                    |                           |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL                                                                        |                   |            | 38,894,923,450.00 | 100.00%         |                    |                           |
| TOTAL AMOUNT OF PAID-UP CAPITAL                                                                           |                   |            |                   |                 | 38,894,923,450.00  |                           |
| ADDITIONAL PAID-IN CAPITAL                                                                                |                   |            |                   |                 | 49,543,741,000.00  |                           |
| SUBSCRIPTION RECEIVABLE                                                                                   |                   |            |                   |                 | (2,300,081,000.00) |                           |
| TOTAL CAPITALIZATION                                                                                      |                   |            |                   |                 | 86,138,583,450.00  |                           |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.*

| <b>GENERAL INFORMATION SHEET</b>                                                                     |                                |                                 |                                               |                                    |
|------------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------|-----------------------------------------------|------------------------------------|
| STOCK CORPORATION                                                                                    |                                |                                 |                                               |                                    |
| ===== PLEASE PRINT LEGIBLY =====                                                                     |                                |                                 |                                               |                                    |
| CORPORATE NAME:                                                                                      |                                |                                 |                                               |                                    |
| AYALA CORPORATION                                                                                    |                                |                                 |                                               |                                    |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>                                       | <b>AMOUNT (PhP)</b>            | <b>DATE OF BOARD RESOLUTION</b> |                                               |                                    |
| <b>1.1 STOCKS</b>                                                                                    | 294,063,019,000                | VARIOUS                         |                                               |                                    |
| <b>1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)</b>                                   | N.A.                           | N.A.                            |                                               |                                    |
| <b>1.3 LOANS/CREDITS/ADVANCES</b>                                                                    | N.A.                           | N.A.                            |                                               |                                    |
| <b>1.4 GOVERNMENT TREASURY BILLS</b>                                                                 | N.A.                           | N.A.                            |                                               |                                    |
| <b>1.5 OTHERS (SHORT - TERM INVESTMENTS)</b>                                                         | 37,871,481,000                 | VARIOUS                         |                                               |                                    |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b> |                                | <b>DATE OF BOARD RESOLUTION</b> | <b>DATE OF STOCKHOLDERS RATIFICATION</b>      |                                    |
| N.A.                                                                                                 |                                |                                 |                                               |                                    |
| <b>3. TREASURY SHARES</b>                                                                            |                                | <b>NO. OF SHARES</b>            | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b> |                                    |
| 14,194,852 COMMON SHARES<br>12,000,000 PREFERRED A SHARES<br>8,000,000 PREFERRED B SHARES            |                                | 34,194,852                      | 3.78%                                         |                                    |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:</b>               |                                | Php                             | 260,112,458,000.00                            |                                    |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>                                  |                                |                                 |                                               |                                    |
| <b>TYPE OF DIVIDEND</b>                                                                              | <b>AMOUNT (PhP)</b>            | <b>DATE DECLARED</b>            |                                               |                                    |
| <b>5.1 CASH</b>                                                                                      | 5,548,076,000.00               | VARIOUS DATES IN 2021           |                                               |                                    |
| <b>5.2 STOCK</b>                                                                                     |                                |                                 |                                               |                                    |
| <b>5.3 PROPERTY</b>                                                                                  |                                |                                 |                                               |                                    |
| <b>TOTAL</b>                                                                                         | 5,548,076,000.00               |                                 |                                               |                                    |
| <b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>                                                |                                |                                 |                                               |                                    |
| <b>DATE</b>                                                                                          | <b>NO. OF SHARES</b>           | <b>AMOUNT</b>                   |                                               |                                    |
| March 2021                                                                                           | 25,377 common shares           | 1,268,850.00                    |                                               |                                    |
| April 2021                                                                                           | 146,099 common shares          | 7,304,950.00                    |                                               |                                    |
| May 2021                                                                                             | 558,849 common shares          | 27,942,450.00                   |                                               |                                    |
| November 2021                                                                                        | 7,966 common shares            | 398,300.00                      |                                               |                                    |
| March 2022                                                                                           | 2 common shares                | 100.00                          |                                               |                                    |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>                               |                                |                                 |                                               |                                    |
| <b>NAME OF AGENCY:</b>                                                                               | <b>SEC</b>                     | <b>BSP</b>                      | <b>IC</b>                                     |                                    |
| <b>TYPE OF LICENSE/REGN.</b>                                                                         | SALE OF 27M PREFERRED B SHARES | N.A.                            | N.A.                                          |                                    |
| <b>DATE ISSUED:</b>                                                                                  | October 21, 2014               |                                 |                                               |                                    |
| <b>DATE STARTED OPERATIONS:</b>                                                                      | November 15, 2013              |                                 |                                               |                                    |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>              |                                | <b>TOTAL NO. OF OFFICERS</b>    | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> | <b>TOTAL MANPOWER COMPLEMENT *</b> |
| 33,600,000.00                                                                                        |                                | 81                              | 53                                            | 53                                 |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY                                                              |                                |                                 |                                               |                                    |
| *Manpower complement is composed of service providers engaged by the Company.                        |                                |                                 |                                               |                                    |

I, **ROSARIO CARMELA G. AUSTRIA**, ASSISTANT CORPORATE SECRETARY OF  
AYALA CORPORATION

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,  
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND  
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND  
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE  
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY  
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.  
OF

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO  
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD  
OF FIVE (5) YEARS (*Section 177, RA No. 11232*).

DONE THIS MAY 15 2022 IN MAKATI CITY

  
ROSARIO CARMELA G. AUSTRIA  
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY/PROVINCE, PHILIPPINES ON MAY 15 2022  
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY  
HER ISSUED ON AT

DOC. NO. 335  
PAGE NO. 68  
BOOK NO. XIV  
SERIES OF 2022

Notarial DST pursuant to  
Sec. 188 of the Tax Code  
affixed on Notary Public's copy.



  
RIZZA ANNE O. SY  
Notary Public - Makati City  
M

**AYALA CORPORATION**

**Primary Purpose**

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. \*\*\*\*\*00000\*\*\*\*\*

**WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2021**Power Generation

AC Energy and Infrastructure Corporation

Transport Infrastructure

AC Infrastructure Holdings Corporation

Logistics

AC Logistics Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Technopark Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Agriculture

Darong Agricultural and Development Corporation

Healthcare

Ayala Healthcare Holdings, Inc.

**ASSOCIATES AS OF DECEMBER 31, 2021**

Bank of the Philippine Islands

Manila Water Company, Inc.

Ortigas Land Corporation

Bonifacio Land Corporation

iPeople, Inc.

Rize-Ayalaland (Kingsway) GP Inc.

Light Rail Manila Holdings, Inc.

BF Jade E-Services Philippines, Inc.

Star Energy Geothermal (Salak-Darajat) B.V. (Salak-Darajat) (incorporated in Netherlands)

AA Thermal, Inc.

IE Medica, Inc.

**JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2021**

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

AKL Properties, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

Ingrid Power Holdings, Inc.