

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Mar 27, 2025
2. SEC Identification Number
PW-121
3. BIR Tax Identification No.
000-438-366-000
4. Exact name of issuer as specified in its charter
BANK OF THE PHILIPPINE ISLANDS
5. Province, country or other jurisdiction of incorporation
MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
22/F-28/F AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS COR. MAKATI
AVE., BEL-AIR, MAKATI CITY (current business address)
Postal Code
1226
8. Issuer's telephone number, including area code
(632)8663-6525(CORPSEC OFFICE)/(632)8663-6733(IR)
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	5,272,095,143	
11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Bank of the Philippine Islands BPI

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

IPG announcement of US Dollar Notes

Background/Description of the Disclosure

We write in connection with Bank of the Philippine Islands' ("BPI" or the "Issuer") Regulation S offering of U.S. dollar-denominated benchmark-sized Regulation S offering of 5-year FXD and/or 10-year FXD senior notes (the "Notes"). The Notes will be issued via one or more drawdowns under BPI's US\$3,000,000,000 Medium Term Note Programme and will be listed on the Singapore Exchange Securities Trading Limited (the SGX-ST). Pricing of the Notes is expected within the day. Please see attachment for the salient features of the Notes.

Other Relevant Information

Please be advised that the document may contain forward-looking statements which, while based on factual information as of writing, may still be affected by potential uncertainties or unexpected occurrences in respect of the operations of BPI or its subsidiaries.

Filed on behalf by:

Name	Maria Lourdes Gatmaytan
Designation	Corporate Secretary