

HOE LEONG CORPORATION LTD.
(the “Company”)
(Company Registration Number 199408433W)
(Incorporated in the Republic of Singapore)

**PROPOSED SCHEME OF ARRANGEMENT
– HEARING OF MORATORIUM APPLICATIONS**

The Board of Directors of the Company and its subsidiaries (the “**Group**”) refers to its announcement dated 23 November 2017 (the “**Announcement**”) in relation to the Company’s and the Relevant Subsidiaries’ applications (the “**Applications**”) in the High Court of the Republic of Singapore (“**Court**”) for a moratorium pursuant to Sections 211B(1) and 211C(1) of the Companies Act (Cap. 50) of Singapore respectively. Unless otherwise defined, capitalised terms used herein shall have the same meaning as ascribed to them in the Announcement.

The Company wishes to announce that the Court directed that the hearing of the Applications be fixed at **10.00 a.m. on 7 December 2017** in **Chamber 6A** of the Court.

Further announcements will be made by the Company via SGXNET as and when there are any material developments in compliance with the listing rules of the Singapore Exchange Securities Trading Limited.

Pending the completion of the Scheme, shareholders and potential investors should exercise caution when trading in the Company’s securities. When in doubt as to the action they should take, shareholders and potential investors should consult their financial, legal, tax or other advisers.

BY ORDER OF THE BOARD

Kuah Geok Lin
Chairman and Chief Executive Officer
29 November 2017