



**SINGHAIYI GROUP LTD.**  
(Company Registration No. 198803164K)  
(Incorporated in the Republic of Singapore)

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## ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF SHARE OPTIONS

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The Board of Directors of SingHaiyi Group Ltd. (the “**Company**”) refers to the Circular dated 30 June 2011 in respect of, *inter-alia*, the proposed grant of share options to Mr Yeo Wee Kiong, and wishes to inform shareholders that Mr Yeo Wee Kiong had exercised all 7,207,938 of the remaining share options granted to him. Accordingly, total 7,207,938 new ordinary shares in the capital of the Company (“**Shares**”) have been allotted and issued to Mr Yeo Wee Kiong at the following exercise price:

1. 3,603,969 Shares, at the exercise price of S\$0.0836 each, and
2. 3,603,969 Shares, at the exercise price of S\$0.0956 each.

The abovementioned new Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 20 April 2016 with trading of the same commencing with effect from 9.00 a.m. on the same date.

The new Shares issued rank *pari passu* in all respects with the existing Shares of the Company. Pursuant to the above issue and allotment of the new Shares, the number of issued and paid-up shares in the capital of the Company is 2,870,297,850 Shares (excluding 689,000 treasury shares).

### BY ORDER OF THE BOARD

Chen Huaidan @ Celine Tang  
Group Managing Director

19 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “Exchange”). The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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