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HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATION

The Company hereby announces that pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and its New Bye-laws, arrangements have been made to ascertain the preferences of the Shareholders with respect to their choice of means of receipt and language of the Company's future Corporate Communication.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs, the arrangements described below have been made by the Company pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and its New Bye-laws to ascertain Shareholders' preferences as to the choice of means of receipt (in printed form or by electronic means through the Company's website) and language (in English only, in Chinese only, or in both English and Chinese) of future Corporate Communication.

The Company recommends Shareholders to take advantage of the Website Version (as defined below) in respect of the Company's future Corporate Communication. Shareholders shall have the right at any time by reasonable prior notice in writing or sending a prior notice by email to haitong-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrar to change their choice of means of receipt and/or language of the Corporate Communication.

PROPOSED ARRANGEMENTS

Pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and the New Bye-laws of the Company, the following arrangements have been made by the Company:

1. A letter dated 11 September 2015 (the **"First Letter"**) will be sent by the Company together with a reply form (the **"Reply Form"**) with a pre-paid mailing label for posting within Hong Kong, in both English and Chinese, to the Shareholders to enable them to elect any one of the following options:
 - (i) to read all future Corporate Communication to be published on the Company's website at <http://www.htisec.com> (the **"Website Version"**) instead of receiving printed copies, and receive a notification letter (in printed form or in electronic version) of the publication of the Corporate Communication on the Company's website; or
 - (ii) to receive the printed English version of all future Corporate Communication only; or
 - (iii) to receive the printed Chinese version of all future Corporate Communication only; or

- (iv) to receive both the printed English and Chinese versions of all future Corporate Communication.

The Reply Form should be completed, signed and returned by post using the mailing label or by hand delivery to the Company c/o the Branch Share Registrar by 9 October 2015.

If the Company does not receive a duly signed and completed Reply Form or receive a response indicating the objection from the Shareholder by 9 October 2015 and until the Shareholder informs the Company c/o the Branch Share Registrar by reasonable prior notice in writing or sending a prior notice by email to haitong-ecom@hk.tricorglobal.com, such Shareholder will be deemed to have consented to receiving the Website Version for all future Corporate Communication, and a printed notification letter of the publication of the Corporate Communication on the Company's website will be sent to such Shareholder in the future. If an email address is provided in the Reply Form, an electronic version of notification letter of the publication of the Corporate Communication on the website will be sent to Shareholders.

2. With respect to Shareholders who choose to receive the Corporate Communication in printed form, the Company will send the selected language version(s) of the Corporate Communication to those Shareholders who have made such a selection unless and until they inform the Company c/o the Branch Share Registrar by reasonable prior notice in writing or sending a prior notice by email to haitong-ecom@hk.tricorglobal.com that they wish to receive the Corporate Communication in the other (or both) language(s) (as the case may be), or in Website Version (i.e. by electronic means through the Company's website).
3. With respect to Shareholders who choose or are deemed to have consented to receiving Website Version of all future Corporate Communication, but for any reason have difficulty in receiving or gaining access to the Website Version of the Corporate Communication, the Company will promptly upon request, in writing or by email to haitong-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrar, send the Corporate Communication to such Shareholders in printed form free of charge. Shareholders are also entitled at any time by reasonable prior notice in writing or sending a prior notice by email to haitong-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrar to change their choice of means of receipt and/or language of the Corporate Communication.
4. When each of the printed future Corporate Communication is sent out in accordance with the arrangements described above, a letter (the **"Second Letter"**), together with a change request form (the **"Change Request Form"**) with a pre-paid mailing label for posting within Hong Kong, in both English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communication, specifying that the Corporate Communication prepared in the other language will be available upon request, and that the Shareholders may change their choice of means of receipt and/or language of the Corporate Communication by completing and returning the Change Request Form to the Company c/o the Branch Share Registrar.
5. All future Corporate Communication in both English and Chinese languages and in accessible format will be available on the Company's website at <http://www.htisec.com>. Electronic copies of all such Corporate Communication in both languages will be submitted to the Stock Exchange pursuant to the Listing Rules, and will also be available on the website of the Stock Exchange at <http://www.hkexnews.hk>.
6. Shareholders can call the telephone hotline of the Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays) if they have any enquiries in respect of the Company's proposed arrangements as set out above.

7. The First Letter and the Second Letter will mention that both languages of Corporate Communication will be available from the Company and the Branch Share Registrar upon request, as well as on the Company's website and on the website of the Stock Exchange, and that the dial-up hotline service has been provided.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Branch Share Registrar”	Tricor Investor Services Limited of Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, the branch share registrar and transfer office of the Company in Hong Kong;
“Company”	Haitong International Securities Group Limited (stock code: 665), a company incorporated in Bermuda with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange;
“Corporate Communication”	any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities or the investing public as defined in Rule 1.01 of the Listing Rules;
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Shareholder(s)”	the registered shareholders of the Company; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By Order of the Board
Haitong International Securities Group Limited
LAU Yik Chi
Company Secretary

Hong Kong, 10 September 2015

As at the date of this announcement, the board of the Company comprises Mr. JI Yuguang (Chairman), Mr. LI Jianguo (Deputy Chairman), Mr. LIN Yong (Deputy Chairman and Managing Director), Mr. POON Mo Yiu, Mr. HUI Yee Wilson, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. LIN Ching Yee Daniel ** and Mr. WEI Kuo-chiang**.*

* Non-executive Directors

** Independent Non-executive Directors