

**TUNG LOK RESTAURANTS (2000) LTD**

(Incorporated in Singapore)  
(Registration No. 200005703N)

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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 78,400,000 NEW ORDINARY SHARES (“RIGHTS SHARES”) IN THE SHARE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (“SHARES”) HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

- **ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**
  - **LISTING AND QUOTATION OF THE RIGHTS SHARES**
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*Unless otherwise defined herein, terms and capitalized words used herein shall bear the same meanings as ascribed to them in the announcement released by the Company on 26 June 2014 and the Company’s offer information statement dated 29 July 2014 in respect of the Rights Issue.*

**1. ALLOTMENT AND ISSUANCE OF THE RIGHTS SHARES**

The board of directors (“**Board**”) of Tung Lok Restaurants (2000) Ltd (“**Company**”) wishes to announce that pursuant to the Rights Issue, an aggregate of 78,400,000 Rights Shares have been allotted and issued on 25 August 2014.

The Rights Shares rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which precedes the date of issue of the Rights Shares.

**2. LISTING AND QUOTATION OF THE RIGHTS SHARES**

The Rights Shares will be listed and quoted on Catalist with effect from 9.00 a.m. on 26 August 2014 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

Following the allotment and issuance of the Rights Shares, the total number of issued Shares increased from 196,000,000 Shares to 274,400,000 Shares.

**BY ORDER OF THE BOARD**

Tjioe Ka Men  
Executive Chairman  
25 August 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The details of the contact person for the Company’s Sponsor are set out below:  
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