



**EZRA HOLDINGS LIMITED**

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

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**THE PROPOSED CONSOLIDATION OF EZRA HOLDINGS LIMITED (THE "COMPANY") OF ITS  
OFFSHORE SUPPORT SERVICES BUSINESS AND ITS SHAREHOLDING IN EOC LIMITED -  
THE PROPOSED OFFERING BY EOC LIMITED**

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*All capitalised terms used and not defined herein shall bear the same meanings ascribed to them in the Circular (as defined below), unless the context otherwise requires.*

The Company refers to its announcements dated 10 July 2014, 7 August 2014, 14 August 2014 and the circular (the "**Circular**") to shareholders of the Company (the "**Shareholders**") dated 4 August 2014 in relation to, *inter alia*, the proposed public offering of new shares and a secondary listing and quotation of all the shares of EOC on the Main Board of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") by EOC (the "**Proposed Offering**").

The Company wishes to announce that EOC has lodged its preliminary prospectus with the Monetary Authority of Singapore ("**MAS**") today.

Shareholders should note that the Proposed Offering is subject to, *inter alia*, prevailing market conditions and there is no assurance that the Proposed Offering will proceed in due course. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board

Yeo Keng Nien  
Company Secretary  
29 August 2014