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China Print Power Group Limited **中國威力印刷集團有限公司**

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 6828)

(Singapore Stock Code: B3C)

VOLUNTARY ANNOUNCEMENT EXTENSION OF THE EXCLUSIVITY PERIOD OF THE SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING IN RELATION TO THE POSSIBLE ACQUISITION

This is a voluntary announcement made by China Print Power Group Limited (the “Company”).

Reference is made to the announcements made by the Company on 29 July 2013, 29 October 2013 and 23 January 2014 (the “Announcements”) respectively in relation to the memorandum of understanding dated 29 July 2013 (the “MOU”) and the supplemental memorandum of understanding dated 23 January 2014 (the “Supplemental MOU”) entered into between the Vendor and the Purchaser in respect of the Possible Acquisition. Unless otherwise defined herein or the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As additional time is required for, among other things, completing the due diligence works and negotiating the terms for the transaction documents for the Possible Acquisition, the Vendor and the Purchaser have agreed to extend the Exclusivity Period under the Supplemental MOU to 29 May 2014, or such further period as may be agreed by the parties in writing.

Save and except for the extension of the Exclusivity Period, the provisions of the MOU and the Supplemental MOU shall remain in full force and effect in all respects.

The Possible Acquisition is subject to the execution and completion of the Formal Agreement. The Possible Acquisition, if materialises, may constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules and Chapter 10 of the SGX-ST Listing Manual and the Company will comply with relevant requirements under the Listing Rules and SGX-ST Listing Manual as and when appropriate.

The Board would like to emphasise that while the MOU as amended by the Supplemental MOU contains certain legally binding obligations relating to the Due Diligence Review, the Earnest Money and the rights granted by the Vendor to the Purchaser during the Exclusivity Period, the Possible Acquisition is subject to the signing of the Formal Agreement and the terms of the Possible Acquisition are subject to further negotiation between the Vendor and the Purchaser and no legally binding agreement in relation to the Possible Acquisition has been entered into by the Vendor and the Purchaser as at the date of this announcement. As the Possible Acquisition may or may not materialise, shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By order of the Board
China Print Power Group Limited
Sze Chun Lee
Chief Executive Officer & Executive Director

Hong Kong and Singapore, 29 April 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Sze Chun Lee, Mr. Chan Wai Ming, Mr. Lam Shek Kin, Ms. Chung Oi Ling, Stella and Mr. Hung Tao; and the independent non-executive Directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Ms. Wong Fei Tat.