



(Company Registration No. 200310813H)

<https://alpha-dx.com.sg>

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**DISCLOSURE PURSUANT TO RULES 705(6) AND 705(7) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”) LISTING MANUAL SECTION B: RULES OF CATALIST (THE “CATALIST RULES”)**

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Pursuant to Rules 705(6) and 705(7) of the Catalist Rules, the Board of Directors (“**Board**”) of Alpha DX Group Limited (the “**Company**”) wishes to announce the following for the first quarter ended 31 March 2021 (“**1Q 2021**”).

**Rule 705(6)(a) of the Catalist Rules**

**(i) Use of funds/cash for the quarter:-**

For 1Q 2021, there were no funds/cash used for the Group’s business for exploration and production of oil.

**(ii) Projection on the use of funds/cash for the next immediate quarter, including principal assumptions:-**

For the next immediate quarter ending 30 June 2021 (“**2Q 2021**”), no funds/cash are budgeted as the Group would no longer inject further funds into the Mustang project and the Company is working towards completing the disposal of the US entities, namely JK North Slope Group Inc Srl, JK North Slope LLC, Brooks Range Petroleum Corporation, TP North Slope Development LLC and Caracol Petroleum LLC and focus on its education business.

**Rule 705(7) of the Catalist Rules**

**Details of exploration (including geophysical surveys), mining development and/or production activities undertaken by the Company and a summary of the expenditure incurred on those activities, including explanation for any material variances with previous projections, for the period under review. If there has been no exploration, development and/or production activity respectively, that fact must be stated.**

The Group had ceased the operations of its oil and gas business. There were no exploration, mining, development or production activities in 1Q 2021.

**Rule 705(6)(b) of the Catalist Rules****Confirmation by the Board**

The Board confirms that, to the best of their knowledge, nothing has come to their attention which may render the above information provided to be false or misleading in any material aspect.

**By Order of the Board**

Tan Wee Sin  
Company Secretary  
15 April 2021

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.*