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GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED

金輪天地控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1232)

**SETTLEMENT OF TENDER OFFER FOR THE OUTSTANDING
7.00% SENIOR NOTES DUE 2021 OF
THE COMPANY**

Reference is made to the announcements made by the Company on January 6, 2020, January 7, 2020 and January 16, 2020 in relation to the Tender Offer (collectively, the “**Tender Offer Announcements**”). Capitalized terms used in this announcement but not otherwise defined herein shall have the same meanings as those defined in the Tender Offer Announcements.

Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) announces today the settlement of its offer to (the “**Tender Offer**”) to purchase its outstanding US\$400,000,000 7.00% Senior Notes due 2021 (the “**Notes**”). The Tender Offer was made upon the terms and conditions of the tender offer memorandum dated January 6, 2020 (the “**Tender Offer Memorandum**”).

The settlement of the Tender Offer occurred at 5:00 p.m., Central European Time (CET) on January 17, 2020, where the Company had made payment for Notes validly tendered (and not validly withdrawn) pursuant to the terms of the Tender Offer Memorandum.

All the purchased Notes were cancelled. Following the completion of the Tender Offer and cancellation of the Notes repurchased pursuant to the Tender Offer, the outstanding aggregate principal amount of the Notes is US\$356,647,000.

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By Order of the Board
Golden Wheel Tiandi Holdings Company Limited
Wong Yam Yin
Chairman

Hong Kong, January 17, 2020

As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-executive Directors.