LMS COMPLIANCE LTD.
(Incorporated in Singapore)
(Company Registration No.: 202225544C)

LISTING AND QUOTATION OF BONUS SHARES

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*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcements dated 15 September 2026, 7 October 2026 and 20 October 2026 (the "**Announcements**") in relation to the proposed bonus issue of new ordinary shares in the capital of LMS Compliance Ltd. (the "**Company**").*

Further to the Announcements, the Board is pleased to inform Shareholders that 27,454,794 Bonus Shares have been allotted and issued by the Company on 3 November 2026 pursuant to the Proposed Bonus Issue.

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares. Following the allotment and issuance of the Bonus Shares, the total number of issued Shares has increased from 137,274,069 Shares to 164,728,863 Shares.

The Bonus Shares are expected to be listed and quoted on the SGX-ST with effect from 9.00 a.m. on 5 November 2026.

By Order of the Board

Ooi Shu Geok
Executive Director and Chief Executive Officer
3 November 2026

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*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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