



GDS
Global Limited

GDS GLOBAL LIMITED

(Company Registration No.: 201217895H)

(Incorporated in the Republic of Singapore on 19 July 2012)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE OF UP TO 112,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY WITH UP TO 224,000,000 FREE DETACHABLE UNLISTED AND TRANSFERABLE WARRANTS (THE “RIGHTS CUM WARRANTS ISSUE”):

- (1) ALLOTMENT, ISSUANCE, LISTING AND QUOTATION OF THE RIGHTS SHARES**
 - (2) ALLOTMENT AND ISSUANCE OF WARRANTS**
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1. INTRODUCTION

- 1.1. The board of directors (the “**Board**”) of GDS Global Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to (a) the announcement on 31 May 2024 in relation to the Rights Cum Warrants Issue; (b) the circular to shareholders dated 14 June 2024, in relation to, among others, the Rights Cum Warrants Issue (the “**Circular**”); (c) the announcement dated 26 June 2024 in relation to the receipt of the approval-in-principle granted by the SGX-ST for the dealing in and listing and quotation of, among others, the Rights Shares and the Warrant Shares; (d) the announcements dated 1 July 2024 in relation to the results of the extraordinary general meeting held on 1 July 2024 for the ordinary resolutions as set out in the Circular and the notice of the Rights Issue Record Date; (e) the offer information statement dated 10 July 2024 in relation to the Rights Cum Warrants Issue (the “**Offer Information Statement**”); (f) the announcement dated 10 July 2024 in relation to, among others, the lodgement of the Offer Information Statement and despatch of documents, and the indicative timetable of key events; and (g) the announcement dated 31 July 2024 in relation to the results of the Rights Cum Warrants Issue.
- 1.2. Unless otherwise defined, capitalised terms used in this announcement shall have the meanings as ascribed to them in the Offer Information Statement. Any reference to the time of day herein shall be a reference to Singapore time.

2. ALLOTMENT, ISSUANCE AND LISTING OF RIGHTS SHARES

The Company wishes to announce that 112,000,000 Rights Shares were allotted and issued by the Company to successful subscribers on 1 August 2024 pursuant to the Rights Cum Warrants Issue.

Following the allotment and issue of the 112,000,000 Rights Shares, the number of issued Shares will increase from 112,000,000 Shares (excluding treasury shares and subsidiary holdings) to 224,000,000 Shares (excluding treasury shares and subsidiary holdings) as at the date of this announcement.

The Rights Shares are expected to be listed and quoted on the Catalist on 5 August 2024, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 5 August 2024.

3. ALLOTMENT AND ISSUANCE OF WARRANTS

The Company wishes to announce that 224,000,000 Warrants were allotted and issued by the Company to successful subscribers on 1 August 2024 pursuant to the Rights Cum Warrants Issue.

The Warrants issued shall not be listed on the Catalist or any other stock exchange. Each Warrant entitles the Warrantholder thereof to subscribe for one (1) Warrant Share at the Exercise Price, subject to the terms and conditions set out in the Deed Poll.

The Warrant Certificate(s) representing such number of Warrants will be sent to the relevant subscribers by the Warrant Agent by ordinary post, at their own risk, to the mailing addresses in Singapore as maintained with the Warrant Agent on or around 13 August 2024.

4. STATUS OF RIGHTS SHARES AND WARRANT SHARES

The Rights Shares and the Warrant Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the then existing Shares save for any dividends, rights, allocations or other distributions, the record date for which falls before the relevant date of allotment and issue of the Rights Shares or the relevant exercise date of the Warrants (as the case may be), save as may be otherwise provided in the Deed Poll.

5. TRADING OF ODD LOTS

For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) are able to trade odd lots of Shares in board lots of one (1) Share on the SGX-ST's Unit Share Market. The SGX-ST's Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

BY ORDER OF THE BOARD

Lee Pei Fang
Executive Director
1 August 2024

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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