



矽品精密工業股份有限公司
Siliconware Precision Industries Co., Ltd.

DELISTING EVENT NOTICE

SILICONWARE PRECISION INDUSTRIES CO., LTD.
US\$400,000,000 Zero Coupon Convertible Bonds due 2019 (the “Bonds”)
ISIN: XS1116833796

February 14, 2018

Siliconware Precision Industries Co., Ltd. hereby notifies the Bondholders (pursuant to Section 10.8 of the Indenture, dated as of October 31, 2014, between Siliconware Precision Industries Co., Ltd. (the “Issuer”) and Citicorp International Limited, as Trustee (the “Indenture”) as follows:

1. On February 12, 2018, the Issuer’s shareholders meeting has approved a proposed share exchange (the “Share Exchange”), under which the Shares will be ceased to trading on April 18, 2018 and delisted from the Taiwan Stock Exchange on April 30, 2018, and a new holding company will acquire all the outstanding shares of the Issuer, effective April 30, 2018.

2. As a result of the events described in paragraph 1, a Delisting Event under the Indenture will occur on April 30, 2018, and we hereby notify you the Delisting Repurchase Date to be April 13, 2018.

3. As a result of the events described in paragraph 1, a Change of Control Event under the Indenture will occur on April 30, 2018, and we hereby notify you the Delisting Repurchase Date to be April 13, 2018.

4. If you wish to require the Issuer to repurchase the Bonds you hold, you must deposit the Delisting Repurchase Notice by April 3, 2018 and/or the Change of Control Repurchase Notice by April 3, 2018. A form of such Repurchase Notice is available at the Paying Agent.

5. The Delisting Put Price and Change of Control Put Price will be US\$258,750.55 per US\$250,000 of principal amount of the Bonds.

6. The aggregate principal amount of the Bonds, as of February 12, 2018, being the latest practicable date prior to the date hereof, is US\$400,000,000.

7. The Conversion Price effective as of the date hereof is NT\$44.1443 per Share.

8. Set forth below are all the Paying Agents and their respective addresses:

Paying Agent	Address
Citibank N.A., London Branch	c/o Citibank, N.A., Dublin Branch at 1 North Wall Quay, Dublin 1, Ireland

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Indenture.

Siliconware Precision Industries Co., Ltd.

By: 

Name: Eva Chen

Title: Chief Financial Officer