SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Oceanus Group Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 28-Dec-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



| Sub | stantial Shareholder/Unitholder A |
|-----|--|
| 1. | Name of Substantial Shareholder/Unitholder: |
| | Ocean Wonder International Limited |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 26-Dec-2017 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 26-Dec-2017 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | N.A. |
| 7. | Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ |

Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-------------------------------|-------------------|----------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 387,065,804 | 0 | 387,065,804 |
| As a percentage of total no. of voting shares/units: | 8 | 0 | 8 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 5,523,070,991 | Deemed Interest 0 | <i>Total</i> 5,523,070,991 |

| | N.A. | |
|------------|-------------------|--|
| | | |
| | | |
| 9. | [You | tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/olders] |
| | S\$0.00 the ca | nent and issuance of 4,408,602,594 new ordinary shares at the DE Conversion Price of 0395 and 727,402,593 new ordinary shares at the ICD Remaining Debt Conversion Price of S\$0.004 in pital of Oceanus Group Limited to Ocean Wonder International Limited ("OWIL") pursuant to the sed Restructuring (as defined in Circular to Shareholders dated 7 Dec 2017). |
| | votino Partno | pital Asia III, L.P. ("AIF LP") is the sole shareholder of OWIL and accordingly holds more than 50% of the grights in OWIL. AIF Capital Asia III GP Limited ("AIF GP") is the general partner of AIF LP. AIF Capital ers Holdings, L.P. ("AIF CPH LP") is the sole shareholder of AIF GP and accordingly holds more than 50% voting rights in AIF GP. |
| | Accor OWIL. | dingly, each of AIF LP, AIF GP and AIF CPH LP are deemed to have an interest in the shares held by |
| | | pital Partners, Ltd. ("AIF Ltd") is the general partner of AIF CPH LP. Peter F. Amour and Theresa Yuk Mu g each holds not less than 20% of the voting rights in AIF Ltd. |
| | Advis | Group Limited ("VGL") holds not less than 20% of the voting rights in AIF CPH LP. Asian Corporate ers Limited ("ACAL") is the sole shareholder of VGL and accordingly holds more than 50% of the voting in VGL. ACAL holds all the shares of VGL as bare trustee in trust for the benefit of Peter F. Amour. |
| | | ving from the above, each of VGL, Peter F. Amour and Theresa Yuk Mui Chung are deemed to have an st in the shares held by OWIL. |
| | total r | ercentage of the total number of ordinary voting shares after the transaction is calculated based on th number of voting issued shares of 24,296,921,463 in the capital of Oceanus Group Limited and rounde e (1) decimal place. |
| | | |
| 10 | Δtta | hments (if any): |
| 10. | Attac | chments (if any): 1 |
| 10. 11. | 0 | chments (if any): 1 |
| | 0 | (The total file size for all attachment(s) should not exceed 1MB.) |
| | If this | (The total file size for all attachment(s) should not exceed 1MB.) s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced |
| | If this | (The total file size for all attachment(s) should not exceed 1MB.) s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced |
| | If this | (The total file size for all attachment(s) should not exceed 1MB.) s is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): |

| | NIL | | | |
|------|--|-------------------------|----------------------|-------------------------|
| | | | | |
| Subs | stantial Shareholder/Unitholder B | • | | |
| 1. | Name of Substantial Shareholder/ | Unitholder: | | |
| | AIF Capital Asia III, L.P. | | | |
| 2. | Is Substantial Shareholder/Unithousecurities of the Listed Issuer are I Yes No | | • | vhose interest in the |
| 3. | Notification in respect of: | | | |
| | Becoming a Substantial Sharehold | der/Unitholder | | |
| | ✓ Change in the percentage level of | interest while still re | maining a Substantia | l Shareholder/Unitholde |
| | Ceasing to be a Substantial Share | holder/Unitholder | | |
| 4. | Date of acquisition of or change in | interest: | | |
| | 26-Dec-2017 | | | |
| 5. | Date on which Substantial Shareh change in, interest (if different | | | • |
| | 26-Dec-2017 | | | |
| 6. | Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | acquisition of, or the |
| | N.A. | | | |
| 7. | Quantum of total voting shares/unwarrants/convertible debentures { Unitholder before and after the train | conversion price k | _ | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures: | 0 | 387,065,804 | 387,065,804 |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|-----------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 387,065,804 | 387,065,804 |
| As a percentage of total no. of voting shares/units: | 0 | 8 | 8 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 5,523,070,991 | 5,523,070,991 |

| [You may attach interest arises] Please see paragr Relationship be [You may attach Unitholders] | aph 9 of Substantial Sha | illustrate how areholder A's n tial Sharehol show the relat | the Substantial Shotification. Iders/Unitholders tionship between the | such): pareholder/Unitholder's deemed giving notice in this form: the Substantial Shareholders/ |
|---|---|--|---|---|
| Relationship be [You may attach Unitholders] | etween the Substan a chart in item 10 to | tial Sharehol show the relat | ders/Unitholders tionship between tl | |
| [You may attach Unitholders] | a chart in item 10 to | show the relat | tionship between tl | |
| Please see paragr | aph 9 of Substantial Sha | areholder A's n | otification. | |
| | | | | |
|). Attachments (i | f any): 🕤 | | | |
| (The total i | ile size for all attachmer | nt(s) should not | exceed 1MB.) | |
| . If this is a repl | acement of an earli | er notification | n, please provide |): |
| ` ' | announcement refe | | | n which was announced |
| | | | | |
| (b) Date of t | he Initial Announcei | ment: | | |
| | | | | |
| ` ' | transaction references attached in the In | | | ansaction in the Form 3 |
| | | | | |
| 2. Remarks (<i>if ar</i> | <i>y</i>): | | | |
| NIL | | | | |
| | | | | |
| | | | | |
| | | | | |
| ubstantial Shareho | lder/Unitholder C | • | | |
| | | | | |
| | | | | |

| | AIF Capital Asia III GP Limited |
|----|--|
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| 3. | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| 4. | Date of acquisition of or change in interest: |
| | 26-Dec-2017 |
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 26-Dec-2017 |
| 6. | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | N.A. |
| | |
| | |
| | |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-------------------|-------------------------------|---------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 387,065,804 | 387,065,804 |
| As a percentage of total no. of voting shares/units: | 0 | 8 | 8 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest 5,523,070,991 | Total 5,523,070,991 |

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| ationship between the Substantial Shareholders/Unitholders giving notice in this form: u may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ tholders] se see paragraph 9 of Substantial Shareholder A's notification. achments (if any): (The total file size for all attachment(s) should not exceed 1MB.) is is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
|--|
| a may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ tholders] see see paragraph 9 of Substantial Shareholder A's notification. achments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) his is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 |
| achments (if any): (The total file size for all attachment(s) should not exceed 1MB.) nis is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 |
| (The total file size for all attachment(s) should not exceed 1MB.) nis is a replacement of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 |
| SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 |
| SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 |
| on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: 15-digit transaction reference number of the relevant transaction in the Form 3 |
| 15-digit transaction reference number of the relevant transaction in the Form 3 |
| 15-digit transaction reference number of the relevant transaction in the Form 3 |
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| |
| marks (<i>if any</i>): |
| nano (ii arry). |
| |
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| |
| ial Shareholder/Unitholder D |
| me of Substantial Shareholder/Unitholder: |
| Capital Partners Holdings, L.P. |
| Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? Yes |
| No |
| No ification in respect of: |
| |
| ification in respect of: |
| Substantial Shareholder/Unitholder a fund manager or a person whose interest in the curities of the Listed Issuer are held solely through fund manager(s)? |
| |

| | 26-Dec-2017 | | | |
|------------|--|--|--|-----------------------|
| 5. | Date on which Substantial Shareh change in, interest (if different | | | • |
| | 26-Dec-2017 | | | |
| ô. | Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date o | f acquisition of, or |
| | N.A. | | | |
| | | | | |
| 7 . | Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train | conversion price k | | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| unc | of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures: | 0 | 387,065,804 | 387,065,804 |
| As unit | a percentage of total no. of voting shares/ | 0 | 8 | 8 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| unc | of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures : | 0 | 5,523,070,991 | 5,523,070,991 |
| As unit | a percentage of total no. of voting shares/ | 0 | 22.7 | 22.7 |
| | | | | - |
| 3. | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] | | | er/Unitholder's deeme |
| 3. | [You may attach a chart in item 10 to | illustrate how the Su | ubstantial Shareholde | er/Unitholder's deeme |
| | [You may attach a chart in item 10 to interest arises] Please see paragraph 9 of Substantial Shares see par | illustrate how the Suareholder A's notifica | ubstantial Shareholde Ition. Unitholders giving r | notice in this form: |
| 3. 9. | [You may attach a chart in item 10 to interest arises] Please see paragraph 9 of Substantial Share Relationship between the Substantial Share [You may attach a chart in item 10 to Unitholders] | illustrate how the Suareholder A's notifica areholder A's notifica | ubstantial Shareholde ition. Unitholders giving r ip between the Substa | notice in this form: |
| | [You may attach a chart in item 10 to interest arises] Please see paragraph 9 of Substantial Shares see par | illustrate how the Suareholder A's notifica areholder A's notifica | ubstantial Shareholde ition. Unitholders giving r ip between the Substa | notice in this form: |

Date of acquisition of or change in interest:

4.

| 10. | Attac | hments (if any): 🕦 |
|-----|----------|---|
| | | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this | s is a replacement of an earlier notification, please provide: |
| | (a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | | |
| | (b) | Date of the Initial Announcement: |
| | | |
| | (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 12. | Rem | arks (<i>if any</i>): |
| | NIL | |
| | | |
| | | |
| | | |
| Sub | ctoptio | I Shareholder/Unitholder E |
| Sub | Starilla | I Shareholder/Unitholder E |
| 1. | Nam | e of Substantial Shareholder/Unitholder: |
| | AIF Ca | pital Partners, Ltd. |
| 2. | | |
| 3. | Notifi | cation in respect of: |
| | | ecoming a Substantial Shareholder/Unitholder |
| | ✓ CI | nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde |
| | | easing to be a Substantial Shareholder/Unitholder |
| 4. | Date | of acquisition of or change in interest: |
| | 26-De | c-2017 |
| 5. | | on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest (if different from item 4 above, please specify the date): |
| | | c-2017 |
| 6. | Expla | anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest): |
| | N.A. | · · · · · · |
| | | |
| | | |
| | | |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-------------------|-----------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 387,065,804 | 387,065,804 |
| As a percentage of total no. of voting shares/units: | 0 | 8 | 8 |
| Lance Patalon Read of the control | | 5 11 1 | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 Direct Interest | 5,523,070,991 | 5,523,070,991 |

| As a | a percentage of total no. of voting shares: | res/ 0 | 22.7 | 22.7 |
|------|---|-------------------|-----------------------|-------------------------|
| 8. | Circumstances giving rise to d [You may attach a chart in item 1 interest arises] | | | |
| | Please see paragraph 9 of Substanti | ial Shareholder A | 's notification. | |
| 9. | Relationship between the Sub [You may attach a chart in item 1 Unitholders] | | | • • |
| | Please see paragraph 9 of Substanti | ial Shareholder A | 's notification. | |
| 10. | Attachments (if any): | | | |
| | (The total file size for all attac | hment(s) should | not exceed 1MB.) | |
| 11. | If this is a replacement of an | earlier notifica | tion, please provide: | |
| | (a) SGXNet announcement on SGXNet (the "Initial I | | | n which was announced |
| | (b) Date of the Initial Annou | uncement: | | |
| | (c) 15-digit transaction refe which was attached in the | | | insaction in the Form 3 |

| 12. | Remarks (if any): | | | |
|-----|---|---------------------|-----------------------|-------------------------|
| | NIL | | | |
| | | | | |
| | | | | |
| Sub | stantial Shareholder/Unitholder F | • | | |
| 1. | Name of Substantial Shareholder/ | Unitholder: | | |
| | Peter F. Amour | | | |
| 2. | Is Substantial Shareholder/Unithous securities of the Listed Issuer are I | | • | vhose interest in the |
| | ✓ No | | | |
| 3. | Notification in respect of: | | | |
| | Becoming a Substantial Sharehold | | | |
| | ✓ Change in the percentage level of | | emaining a Substantia | I Shareholder/Unitholde |
| | Ceasing to be a Substantial Share | holder/Unitholder | | |
| 4. | Date of acquisition of or change in | interest: | | |
| | 26-Dec-2017 | | | |
| 5. | Date on which Substantial Shareh change in, interest (if different | | | • |
| | 26-Dec-2017 | | | |
| 6. | Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | acquisition of, or the |
| | N.A. | | | |
| | | | | |
| | | | | |
| 7. | Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train | conversion price k | • | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures: | 0 | 387,065,804 | 387,065,804 |
| Δ- | a paraentage of total resulting shares | 0 | 8 | 8 |

| ininiediately before the transaction | Direct interest | Deemed interest | Total |
|--|-----------------|-----------------|-------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 387,065,804 | 387,065,804 |
| As a percentage of total no. of voting shares/units: | 0 | 8 | 8 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |

| nvertible | ng shares/units held and/or the rights/options/warrants/ e debentures : | 0 | 5,523,070,991 | 5,523,070,991 |
|------------------------|---|-------------------------------------|---|-------------------|
| a perce | entage of total no. of voting shares/ | 0 | 22.7 | 22.7 |
| [You | umstances giving rise to deel may attach a chart in item 10 to est arises] | | | |
| Pleas | e see paragraph 9 of Substantial S | hareholder A's | notification. | |
| [You | ntionship between the Substa may attach a chart in item 10 to nolders] | | | |
| Pleas | e see paragraph 9 of Substantial S | hareholder A's | notification. | |
| | | | | |
| Atta | chments (<i>if any</i>): 👔 | | | |
| Ø | (The total file size for all attachme | ent(s) should no | ot exceed 1MB.) | |
| | s is a replacement of an ear | lier notification | on, please provide: | ich was announced |
| Ø | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Ann | lier notification | on, please provide: ne <u>first</u> notification wh | ich was announced |
| | s is a replacement of an ear | lier notification | on, please provide: ne <u>first</u> notification wh | ich was announced |
| | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Ann | lier notification | on, please provide: ne <u>first</u> notification wh | ich was announced |
| If thi | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Ann | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announce | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) (b) (c) | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announce | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) (b) (c) | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announceme | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) (b) (c) | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announceme | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) (b) (c) | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announceme | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) (b) (c) Rem | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announceme | eference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |
| If thi (a) (b) (c) Rem | s is a replacement of an ear SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announceme | efference of the nouncement" ement: | on, please provide: ne <u>first</u> notification wh): of the relevant transac | |

| Varina Group Limited |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 26-Dec-2017 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| 26-Dec-2017 |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| N.A. |
| |
| |
| |

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-------------------|-------------------------------|----------------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: | 0 | 387,065,804 | 387,065,804 |
| As a percentage of total no. of voting shares/units: | 0 | 8 | 8 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 0 | Deemed Interest 5,523,070,991 | <i>Total</i> 5,523,070,991 |

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| Please see paragraph 9 of Substantial Shareholder A's notification. |
|---|
| |
| Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| Please see paragraph 9 of Substantial Shareholder A's notification. |
| Attachments (if any): 1 |
| (The total file size for all attachment(s) should not exceed 1MB.) |
| If this is a replacement of an earlier notification, please provide: |
| (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| (b) Date of the Initial Apparament. |
| (b) Date of the Initial Announcement: |
| (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| Remarks (if any): |
| NIL |
| |
| |
| |
| stantial Shareholder/Unitholder H |
| Name of Substantial Shareholder/Unitholder: |
| Theresa Yuk Mui Chung |
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? — Yes |
| ✓ No |
| |
| ✓ No |
| ✓ No Notification in respect of: |
| |

| | 26-Dec-2017 | | | |
|------------|---|------------------------|---------------------|------------------------|
| 5. | Date on which Substantial Shareh change in, interest (if different | | | • |
| | 26-Dec-2017 | | | |
| 6. | Explanation (if the date of becomit change in, interest): | ing aware is differe | ent from the date o | f acquisition of, or t |
| | N.A. | | | |
| | | | | |
| 7. | Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra | conversion price k | | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| und | of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: | 0 | 387,065,804 | 387,065,804 |
| As uni | a percentage of total no. of voting shares/ | 0 | 8 | 8 |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| und | . of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures : | 0 | 5,523,070,991 | 5,523,070,991 |
| As uni | a percentage of total no. of voting shares/ | 0 | 22.7 | 22.7 |
| 3. | Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] | | | er/Unitholder's deeme |
| | Please see paragraph 9 of Substantial Sh | areholder A's notifica | tion. | |
|) . | Relationship between the Substan [You may attach a chart in item 10 to | | | |
| | Unitholders] | | | |
| | Please see paragraph 9 of Substantial Sh | areholder A's notifica | tion. | |
| | Please see paragraph 9 of Substantial Sh | areholder A's notifica | tion. | |

Date of acquisition of or change in interest:

4.

| 10. | Attachments (if any): 🕤 |
|-----|---|
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) Date of the Initial Announcement: |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | |
| 12. | Remarks (if any): |
| | NIL |
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Part IV - Transaction details

| | Others (please specify): |
|----------|--|
| | |
| | |
| | |
| | umber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| 5,1 | 36,005,187 Shares |
| | nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding okerage and stamp duties): |
| PΙθ | ease see paragraph 9 of Substantial Shareholder A's notification. |
| Ci | cumstance giving rise to the interest or change in interest: |
| Ac | quisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| Di | sposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| Ot | her circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>): |
| | |
| | |
| | |
| | |
| √ | Others (please specify): |

| Part | iculars of Individual submitting this notification form to the Listed Issuer: |
|------|---|
| (a) | Name of Individual: |
| | Theresa Yuk Mui Chung |
| (b) | Designation (if applicable): |
| | Director |
| (c) | Name of entity (if applicable): |
| | Ocean Wonder International Limited |
| | on Reference Number (auto-generated): 2 3 8 3 4 0 2 1 3 4 3 3 |
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