

(Incorporated in the Republic of Singapore) (Company Registration No. 196300440G)

COMPLETION OF ACQUISITION OF 100% UNITHOLDING AND SHAREHOLDING INTERESTS IN LASALLE 61 PHILLIP SUB TRUST AND ANANKE HOLDINGS PTY LTD

All capitalised terms used in this Announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the announcement of Frasers Centrepoint Limited (the "Company" or "FCL") on 10 May 2014 (the "Initial Announcement") in relation to Frasers Hospitality Investments Melbourne Pte. Ltd. ("FHIMPL"), a wholly-owned subsidiary of FCL, entering into a conditional agreement to acquire:

- (i) 100% of the issued units (the "Units") of LaSalle 61 Phillip Sub Trust ("the "Sub Trust"), a unit trust established in Australia by a trust deed, from The Trust Company (PTAL) Limited as custodian for The Trust Company (RE Services) Limited as trustee of LaSalle 61 Trust; and
- (ii) 100% of the issued share capital (the "**Shares**") of Ananke Holdings Pty Ltd ("**Ananke**"), a company incorporated in Australia, from Star Streak Investments Limited;

(collectively, the "Acquisition").

Further to the Initial Announcement, the Company wishes to announce that the Acquisition was completed today.

BY ORDER OF THE BOARD

Anthony Cheong Fook Seng / Piya Treruangrachada Company Secretaries 20 June 2014

The admission and listing of Frasers Centrepoint Limited on the Singapore Exchange Securities Trading Limited (the "Listing") was sponsored by DBS Bank Ltd. as the Sole Issue Manager. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. were the Joint Financial Advisers for the Listing. DBS Bank Ltd., United Overseas Bank Limited and Morgan Stanley Asia (Singapore) Pte. assume no responsibility for the contents of this announcement.