ADVANCED INTEGRATED MANUFACTURING CORP. LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200405216C)

PROPOSED VOLUNTARY DELISTING OF ADVANCED INTEGRATED MANUFACTURING CORP. LTD. PURSUANT TO RULES 1307 AND 1309 OF THE LISTING MANUAL – PUBLIC FLOAT REQUIREMENT

---

1. INTRODUCTION

The Board of Directors (the "**Board**") of Advanced Integrated Manufacturing Corp. Ltd. (the "**Company**") refers to:

(a) the circular to shareholders dated 7 April 2017 (the "**Circular**") issued by the Company to its shareholders in relation to the voluntary delisting of the Company (the "**Delisting**") from the Official List of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST (the "**Listing Manual**");

(b) the exit offer letter dated 7 April 2017 (the "**Exit Offer Letter**") issued by Tata Capital Markets Pte. Ltd. ("**TCMPL**"), for and on behalf of HAO Corp Pte. Ltd. (the "**Offeror**") in relation to the cash offer (the "**Exit Offer**") made by TCMPL, for and on behalf of the Offeror, to purchase all the issued ordinary shares (excluding treasury shares) in the capital of the Company ("**Shares**"), other than those Shares already owned, controlled or agreed to be acquired by the Offeror as at the date of the Exit Offer;

(c) the announcement dated 28 April 2017 (the "**Level of Acceptances Announcement**") by TCMPL, for and on behalf of the Offeror, in relation to the level of acceptances of the Exit Offer;

(d) the announcement dated 2 May 2017 made by the Company announcing the results of the extraordinary general meeting held on 2 May 2017; and

(e) the announcement dated 2 May 2017 (the "**Unconditional Offer Announcement**") by TCMPL, for and on behalf of the Offeror, in relation to the Exit Offer becoming unconditional in all respects as at 2 May 2017.

All capitalised terms not defined herein shall have the same meaning ascribed to them in the Circular, unless otherwise stated or the context otherwise requires.

2. LAST DAY OF TRADING AND SUSPENSION OF TRADING

As stated in the Level of Acceptances Announcement, as at 5.00 p.m. on 28 April 2017, the total number of (a) Shares owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it (other than pursuant to valid acceptances of the Exit Offer); and (b) valid acceptances of the Exit Offer, amount to an aggregate

of 120,800,071 Shares, representing approximately 91.70% of the total number of issued Shares[1].

Further, as stated in the Unconditional Offer Announcement, both the Delisting Resolution Conditions and the Minimum Acceptance Condition in respect of the Exit Offer have been fulfilled and the Exit Offer has become unconditional in all respects as at 2 May 2017.

Accordingly, the Board of Directors wishes to highlight that the percentage shareholding of the Company in the hands of public Shareholders has fallen to below 10% and the SGX-ST may suspend trading of the Shares pursuant to Rules 724, 1105 and 1303(1) of the Listing Manual.

The Company will make an announcement in due course on the expected date for the suspension of trading of the Shares.

3. RESPONSIBILITY STATEMENT

The Directors of the Company (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror) are fair and accurate and where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

By Order of the Board
Ong Beng Hong
Company Secretary
2 May 2017

[1] In this announcement, unless otherwise stated, all references to the total number of issued Shares shall be to 131,740,474 Shares (excluding treasury Shares).