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SEAZEN GROUP LIMITED

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**MATURITY AND REPAYMENT OF
US\$350,000,000 5.0% SENIOR NOTES DUE 2020**

Reference is made to the final offering memorandum (the “**Offering Memorandum**”) of Seazen Group Limited (the “**Company**”) dated and released on February 9, 2017 in relation to the Company’s issuance of US\$350,000,000 5.0% senior notes due 2020 (the “**2020 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Offering Memorandum.

The 2020 Notes matured on February 16, 2020 (the “**Maturity Date**”). The Board of Directors announces that the Company has repaid the 2020 Notes in full in aggregate principal amount with accrued interests on the Maturity Date. Upon the completion of repayment, no 2020 Notes are outstanding as at the date of this announcement. The 2020 Notes will be cancelled and delisted from the official list of the SGX-ST.

By Order of the Board of Directors
Seazen Group Limited
WANG Xiaosong
Chairman

Hong Kong, February 16, 2020

As at the date of this announcement, the Directors are Mr. Lv Xiaoping, Mr. Qu Dejun and Mr. Lu Zhongming as executive Directors, Mr. Wang Xiaosong and Mr. Zhang Shengman as non-executive Directors, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.