

AA GROUP HOLDINGS LTD.

(Company Registration No.: 200412064D)

CORRIGENDUM TO THE ANNUAL REPORT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2014

The board of directors of AA Group Holdings Ltd. (the “**Company**”) refers to the annual report for the financial year ended 31 December 2014 (the “**Annual Report**”) which has been despatched to the Company’s shareholders today.

The Company wishes to clarify that the composition of the audit committee of the Company appearing on page 20 of the Annual Report should read as follows:

Mr Tan Kuang Hui (Chairman)	Independent Director
Mr Loo Choon Chiaw	Lead Independent Director
Mr Phuah Lian Heng	Independent Director

The revised Annual Report has been uploaded on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

By order of the Board

AA Group Holdings Ltd.
Hsieh, Kuo-Chuan @ Jaimes Hsieh
Executive Chairman

8 April 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Lim Hoon Khiat, Associate Director, Investment Banking, CIMB Bank Berhad, Singapore Branch at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.