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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 904)

FULL REDEMPTION OF RMB515,280,000 US DOLLAR SETTLED 7.00 PER CENT SECURED CONVERTIBLE BONDS DUE 2016 (ISIN: XS0927200633) AND RMB515,280,000 US DOLLAR SETTLED 10.00 PER CENT SECURED CONVERTIBLE BONDS DUE 2016 (ISIN: XS0927201011)

Reference is made to the announcements of China Green (Holdings) Limited (the “**Company**”) dated 4 April 2016, 12 April 2016 and 17 June 2016 (the “**Announcements**”), in which the Board announced that the Company planned to seek the agreement of the Bondholders to extend the timeframe to repay the outstanding principal and interests of the Convertible Bonds beyond their Maturity Date and other necessary amendments to the terms of the Convertible Bonds, and the overseas regulatory announcement of the Company dated 15 August 2016. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless otherwise defined.

The Company hereby announces that the Company has redeemed the Convertible Bonds in full on 18 August 2016 (the “**Redemption Date**”) at their outstanding principal amount plus accrued and default interest accrued to the Redemption Date (the “**Redemption**”).

Upon completion of the Redemption, the Convertible Bonds will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited. The Company is also proceeding with the Trustee to discharge the share charges and security in respect of the ordinary shares of the Guarantor Subsidiaries (as defined in the Terms and Conditions of the Convertible Bonds).

By Order of the Board
China Green (Holdings) Limited
Sun Shao Feng
Chairman

Hong Kong, 18 August 2016

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and four independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong, Mr. Zeng Shaoxiao and Ms. Yu Xiao Min.