



SELECT GROUP LIMITED
Registration No. 199500697Z
(Incorporated in Singapore)

**VOLUNTARY CONDITIONAL CASH OFFER BY DBS BANK LTD. FOR AND ON BEHALF OF
INTERNATIONAL CULINARY MANAGEMENT LTD FOR SELECT GROUP LIMITED**

DESPATCH OF OFFEREE CIRCULAR

1. Introduction

The Board of Directors (the “**Board**”) of Select Group Limited (the “**Company**”) refers to the voluntary conditional cash offer (the “**Offer**”) by DBS Bank Ltd. (“**DBS**”), for and on behalf of International Culinary Management Ltd (the “**Offeror**”), to acquire all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company, other than those Shares held, directly or indirectly, by the Offeror as at the date of the Offer.

2. Despatch of Offeree Circular

2.1 The Board wishes to announce that the Company has today despatched to the shareholders of the Company (the “**Shareholders**”) a circular dated 22 April 2016 (the “**Offeree Circular**”), containing, *inter alia*, the advice of Canaccord Genuity Singapore Pte. Ltd., the independent financial adviser (the “**IFA**”) to the directors of the Company who are independent for the purpose of making recommendations to the Shareholders in respect of the Offer (the “**Recommending Directors**”), and the recommendation of the Recommending Directors in respect of the Offer.

2.2 **Shareholders are advised to read and consider the Offeree Circular (in particular, the advice of the IFA to the Recommending Directors, as well as the recommendation of the Recommending Directors) carefully.** Shareholders who are in any doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

2.3 Shareholders who do not receive the Offeree Circular within a week from the date hereof may obtain a copy from the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer at 5.30 p.m. (Singapore Time) on 20 May 2016 or such later date(s) as may be announced from time to time by or on behalf of the Offeror:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

A copy of the Offeree Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

3. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information in this Announcement has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

By Order of the Board

Kwok Chi Biu
Company Secretary
22 April 2016

*This Announcement was prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**Exchange**"). The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

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