

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

ISSUANCE OF US\$150,000,000 4.5% SENIOR PERPETUAL SECURITIES PURSUANT TO THE US\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF HALCYON AGRI CORPORATION LIMITED

Further to the announcement dated 20 April 2017, the Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**”) is pleased to announce that the Company has today issued US\$150,000,000 4.5% senior perpetual securities (the “**Series 2 Perpetual Securities**”) under the Company’s US\$1,000,000,000 Multicurrency Debt Issuance Programme (the “**Programme**”) established on 25 April 2014 and subsequently updated on 17 April 2017.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 2 Perpetual Securities on the SGX-ST. Admission to the Official List of the SGX-ST and quotation of any Series 2 Perpetual Securities on the SGX-ST is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies, the Programme or the Series 2 Perpetual Securities.

By Order of the Board

Pascal Demierre
Executive Director
26 April 2017