英利国际置业
YING LI INTERNATIONAL
REAL ESTATE

YING LI INTERNATIONAL REAL ESTATE LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199106356W)

CORRIGENDUM TO 1QFY2015 RESULTS ANNOUNCEMENT

The Board of Directors (the "**Board**") of Ying Li International Real Estate Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce refers to the first quarter results ended 31 March 2015 released on 15 May 2015 ("**1QFY2015 Results**") and wishes to clarify that items 1(d)(iii) and 6 of the announcement should be read as follows (amendments are marked in red for ease of reference):-

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

The total number of issued shares as at 31 March 2015 was 2,557,040,024 (31 **December** ~~March~~ 2014: **2,557,040,024** ~~2,169,294,867~~)

The Company did not hold any treasury shares as at 31 March 2015 (31 December **2014** ~~2013~~: Nil)

6 Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends:-
(a) Based on the weighted average number of ordinary shares on issue; and
(b) On a fully diluted basis (detailing any adjustments made to the earnings).

	Group			
	1st Qtr 2015	1st Qtr 2014	Jan to Mar 2015	Jan to Mar 2014
Earnings per share:				
(i) Based on weighted average no. of ordinary shares in issue (RMB per share)	(0.002)	0.016	(0.002)	0.016
(ii) On a fully diluted basis (RMB per share)	(0.002)	**0.016** ~~0.017~~	(0.002)	0.016
No. of shares in issue:				
(i) Based on weighted average no. of ordinary shares in issue ('000)	2,556,655	2,169,045	**2,556,655** ~~2,287,614~~	2,169,045
(ii) On a fully diluted basis ('000)	2,619,719	2,238,603	**2,619,719** ~~2,347,678~~	2,238,603

Earnings per ordinary share equals to the Group's profit for the financial periods attributable to the shareholders of the Company divided by the weighted average number of ordinary shares issued during the period under review.

Diluted earnings per ordinary share is calculated based on the similar basis as the earnings per share, except that the weighted average number of ordinary shares outstanding are adjusted for the effects of all dilutive potential ordinary shares. The Company has two categories of dilutive potential ordinary shares: share options granted under the Ying Li ESOS and conditional shares granted under the Ying Li PSP.

The following table indicates the profit and share numbers used in the basic and fully diluted basis for earning per share computations:

	1st Qtr 2015 (RMB'000)	1st Qtr 2014 (RMB'000)	Jan to Mar 2015 (RMB'000)	Jan to Mar 2014 (RMB'000)
Profit attributable to equity holders of the parent	(455)	33,676	(455)	33,676
Add: Effect of dilutive potential ordinary shares				
- Share based payment expense	2,912	4,001	2,912	4,001
	2,457	37,677	2,457	37,677
Weighted average number of ordinary shares in issued	2,556,655	2,169,045	**2,556,655** ~~2,284,614~~	2,169,045
Add: Effect of dilutive potential ordinary shares	63,064	69,558	**63,064**	69,558
- Share based compensation reserve			~~63,063~~	
Number of ordinary shares used to calculate the diluted earnings per share	2,619,719	2,238,603	**2,619,719** ~~2,347,678~~	2,238,603

Save for the above, there are no other amendments to the 1QFY2015 Results.

By Order of the Board

Fang Ming
Executive Chairman and Group Chief Executive Officer
19 May 2015