

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

LITIGATION

The board of directors (the “**Board**” or the “**Directors**”) of Loyz Energy Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company had on 10 September 2014 been served a writ of summons issued by Advance Capital Partners Pte Ltd (the “**Plaintiff**”) claiming that the Company had failed to repay to the Plaintiff a loan in the sum of S\$4 million. The Company has sought legal advice in respect of the Plaintiff’s alleged claim and considers the said claim to be without merit. The Company intends to vigorously defend the Plaintiff’s alleged claim.

The Board is of the view that the writ of summons is not expected to have any material impact on the financial position of the Group for the current financial year ending 30 June 2015.

The Company will make further announcements as and when there are material developments on this matter.

By order of the Board

Lee Chye Cheng, Adrian
Managing Director
Date: 19 September 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.