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## NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES

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**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of Katrina Group Ltd (the “**Company**”) will be closed on 12 May 2017 for the purpose of determining shareholders’ entitlements to a final (tax exempt one-tier) dividend of 0.61 cent per ordinary share for the financial year ended 31 December 2016 (the “**Dividend**”), which was approved at the Annual General Meeting held on 21 April 2017.

Duly completed and stamped registrable transfers received by the Company’s Share Registrar, B.A.C.S. Private Limited, 8 Robinson Road, #03-00 ASO Building, Singapore 048544 up to 5.00 p.m. on 12 May 2017 will be registered to determine shareholders’ entitlement to the Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5.00 p.m. on 12 May 2017 will be entitled to the Dividend.

Payment of the Dividend will be made on 31 May 2017.

By Order of the Board

Alan Goh Keng Chian  
Executive Chairman and Chief Executive Officer

21 April 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor Hong Leong Finance Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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