



**ALLIANCE MINERAL ASSETS LIMITED**

*(Incorporated in Australia on 6 December 2010)*

*(Company Registration no. ACN 147 393 735)*

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**VOLUNTARY ANNOUNCEMENT**

**PUBLICATION OF INDEPENDENT REVIEWED FINANCIAL STATEMENTS FOR  
(I) THE HALF YEAR ENDED 31 DECEMBER 2017 AND (II) THE 10 MONTH PERIOD  
ENDED 30 APRIL 2018**

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The Board of Directors (“**Board**”) of Alliance Mineral Assets Limited (“**Company**”) refers to the announcements released by the Company on 5 April 2018, 9 April 2018, 11 June 2018, 9 July 2018 and 13 August 2018, and the Circular to shareholders dated 20 August 2018 (“**Circular**”) in relation to, *inter alia*, the proposed merger of equals with Tawana Resources NL (“**Tawana**”) to be implemented by way of a scheme of arrangement under the Australian *Corporations Act 2001* (Cth) (“**Proposed Merger**”).

The Board is pleased to provide shareholders with the Company's financial statements for the half-year ended 31 December 2017 and ten-month period ended 30 April 2018 (“**Financial Statements**”), respectively.

The Financial Statements were prepared for the purposes of the Proposed Merger, and the issuance of the Circular; and were reviewed by Ernst & Young, the auditors of the Company. The Financial Statements are also referred to in the scheme booklet registered by Tawana with the Australian Securities and Investments Commission today in connection with seeking Tawana's shareholder approval for the Proposed Merger.

**BY ORDER OF THE BOARD**

Pauline Gately  
Chairperson  
20 August 2018

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*This announcement has been prepared by Alliance Mineral Assets Limited (the “Company”) and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*