

**BLACKGOLD NATURAL RESOURCES LIMITED**  
(Company Registration Number: 199704544C)  
(Incorporated in the Republic of Singapore)

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**EXTRAORDINARY GENERAL MEETING TO BE HELD (VIA LIVE WEBCAST AND/OR  
AUDIO ONLY MEANS) ON 5 FEBRUARY 2021 AT 2.30 P.M.**

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## **1. INTRODUCTION**

This announcement is circulated together with and forms part of the notice of extraordinary general meeting (“**EGM**”) of BlackGold Natural Resources Limited (the “**Company**” or “**BlackGold**” and, together with its subsidiaries, the “**Group**”) dated 14 January 2021 (“**Notice of EGM**”).

The Board of Directors (the “**Board**” or “**Directors**”) refers to:

- (i) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister of Law by order to prescribe alternative arrangements for listed companies in Singapore to, amongst others, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (ii) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 issued by Minister of Law on 13 April 2020, as amended from time to time (“**Alternative Arrangements Order**”), which sets out the alternative arrangements in respect of, amongst others, general meetings of listed companies in Singapore. In addition, the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation had on 13 April 2020 released a joint statement, which was subsequently amended on 27 April 2020 to include the requirements of the Alternative Arrangements Order, regarding providing additional guidance on the conduct of General Meetings during elevated safe distancing period;
- (iii) the joint statement released by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and the Singapore Exchange Regulation on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides additional guidance on the conduct of general meetings during the period from 27 March 2020 to 30 June 2021; and
- (iv) the press release published by the Ministry of Law on 7 September 2020 to extend the COVID-19 Order to 30 June 2021.

## **2. DATE, TIME AND CONDUCT OF EGM**

The Board wishes to inform shareholders of the Company (“**Shareholders**”) pursuant to the COVID-19 order that the EGM will be held by way of electronic means on **5 February 2021 at 2.30 p.m.**

The Chairman of the EGM will conduct the proceedings of the EGM and address substantial and relevant questions which shareholders have submitted in advance. Instructions on how Shareholders are to submit their questions in advance of the EGM is provided in the Important Note (annexed herein). The Company has today issued the following documents in connection with the EGM:

- (i) Circular to the Shareholders (“**Circular**”);
- (ii) the Notice of the EGM dated 14 January 2021 (“**Notice of EGM**”); and
- (iii) the Proxy Form.

### 3. NO PERSONAL ATTENDANCE AT EGM

Shareholders who wish to attend the EGM can only participate via the Live EGM Webcast or Audio Only Means. **No physical attendance will be permitted.**

### 4. NOTICE OF EGM AND PROXY FORM

A copy of the (i) Circular, (ii) Notice of EGM, (iii) Important Note (annexed herein), and (iv) Proxy Form may be accessed via the SGXNet and the Company's website at <http://blackgold.listedcompany.com/newsroom.html>. Printed copies of these documents will not be sent to the Company's Shareholders.

### 5. ALTERNATIVE ARRANGEMENTS FOR PARTICIPATION AT THE EGM

Shareholders may participate at the EGM by:

- (a) observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream;
- (b) submitting questions in advance of the EGM; and/or
- (c) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM.

Shareholders' attention is also drawn to the Important Note (annexed herein) and proxy form for details of the Live EGM Webcast and/or Audio Only Means as well as the voting procedures.

### 6. PERSONS WHO HOLD SHARES THROUGH RELEVANT INTERMEDIARIES

Persons who hold shares in the Company through relevant intermediaries (as defined in section 181 of the Companies Act, Chapter 50 ("**Companies Act**")), including Central Provident Fund ("**CPF**") and Supplementary Retirement Scheme ("**SRS**") investors, and who wish to participate in the EGM by:

- (a) observing and/or listening to the EGM proceedings via live audio-visual webcast or live audio-only stream;
- (b) submitting questions in advance of the EGM; and/or
- (c) appointing the Chairman of the EGM as proxy to attend, speak and vote on their behalf at the EGM, should contact the relevant intermediary (which would include, in the case of CPF and SRS investors, their respective CPF Agent Banks and SRS Operators) through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the EGM.

### 7. IMPORTANT REMINDER

Due to the constantly evolving Covid-19 situation in Singapore, we may be required to change our arrangements for the EGM at short notice. Shareholders should check the Company's website at the URL <http://www.blackgold-group.com/> and the SGX website at the URL <https://www.sgx.com/securities/companyannouncements> for the latest updates on the status of the EGM.

The Company would like to thank all shareholders for their patience and co-operation in enabling us to hold our EGM with the optimum safe distancing measures amidst the current Covid-19 pandemic.

**By Order of the Board**

Soh Sai Kiang  
Independent Non-Executive Chairman  
14 January 2021

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This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr David Yeong (Telephone number: +65 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.

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**IMPORTANT NOTE**  
**SHAREHOLDERS MUST NOTE THE FOLLOWING IN RELATION TO THE EGM**

**I. REGISTRATION**

- A. Shareholders are entitled to watch the EGM proceedings through a “live” webcast (“**Live EGM Webcast**”) via his/her mobile phones, tablets, computers with an internet connection or listen to the proceedings through a “live” audio feed (“**Audio Only Means**”) via telephone.

In order to do so, shareholders who wish to watch the Live EGM Webcast or listen via the Audio Only Means must pre-register at <https://blackgoldegm2021.listedcompany.com/2021-egm> (“**EGM Webcast Registration and Q&A Link**”) for the Company to verify your status prior to the EGM.

Shareholders must register via the EGM Webcast Registration and Q&A Link by no later than 2.30 p.m. on 2 February 2021, being not less than 72 hours before the time appointed for holding the EGM (“**Registration Deadline**”).

- B. Following the verification, authenticated Shareholders will receive an email by 3 February 2021 with instructions on how to access the Live EGM Webcast and/or Audio Only Means to observe the proceedings of the EGM.

Shareholders must not forward the unique link and the toll-free telephone number to other persons who are not Shareholders and who are not entitled to attend the EGM. This is also to avoid any technical disruptions or overload to the Live EGM Webcast and Audio Only Means.

Shareholders who register by the Registration Deadline but do not receive an email response by 3 February 2021 may contact our Share Registrar, M & C Services Private Limited, for assistance at (65) 6228 0530 or [gpb@mncsingapore.com](mailto:gpb@mncsingapore.com).

- C. Persons who hold the shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act, Chapter 50 of Singapore), and who wish to participate in the EGM should contact the relevant intermediary (through which they hold such shares of the Company) as soon as possible in order for the necessary arrangements to be made for their participation in the EGM.

**II. VOTING**

- A. Shareholders who wish to vote at the EGM must submit the proxy form (“**Proxy Form**”) to appoint the Chairman of the EGM to cast votes on your behalf.
- B. The instrument appointing the Chairman of the EGM as proxy, together with the power of attorney or other authority under which it is signed (if applicable) or notarial certified copy thereof, must be sent to the Company in the following manner:
- (i) If sent by post, be lodged and received at the office of the Company’s Share Registrar, M&C Services Pte. Ltd. at 112 Robinson Road #05-01, Singapore 068902; or
  - (ii) If submitted by email, be received as a clear readable image by the Company’s Share Registrar, M&C Services Pte. Ltd, at the email address [gpb@mncsingapore.com](mailto:gpb@mncsingapore.com).

in either case, by no later than 2.30 p.m. on 3 February 2021 (being not less than 48 hours before the time appointed for holding the EGM) and in default, the instrument shall not be treated as valid.

A shareholder who wishes to submit a Proxy Form must first download, complete and sign the Proxy Form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

**In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for the Shareholders of the Company to submit completed Proxy Forms by post, Shareholders are strongly encouraged to submit completed Proxy Forms electronically via email.**

- C. CPF and SRS investors who wish to vote should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least 7 working days before the EGM (i.e. by 2.30 p.m. on 26 January 2021) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the Meeting to vote on their behalf by the cut-off date.

### **III. QUESTIONS**

- A. Shareholders will not be able to ask questions at the EGM live during the live audio-visual conference, and therefore it is important for Shareholders to pre-register and submit their questions in advance of the EGM.

Shareholders must submit their questions related to the EGM via the EGM Webcast Registration and Q&A Link (being <https://blackgoldegm2021.listedcompany.com/2021-egm>) by the Registration Deadline (i.e. by 2 February 2021, 2.30 p.m.).

- B. The Company will endeavor to address all substantial and relevant questions raised during the Live EGM Webcast.

### **IV. MINUTES**

- A. Minutes of the EGM will be provided within one month after the EGM on SGXNet and Company's website at <http://blackgold.listedcompany.com/newsroom.html>.

**Important reminder: Due to the constantly evolving Covid-19 situation in Singapore, we may be required to change our arrangements for the EGM at short notice. Shareholders should check SGXNet at the URL <https://www.sgx.com/securities/company-announcements> and our corporate website at the URL <http://blackgold.listedcompany.com/newsroom.html> for the latest updates on the status of the EGM.**